Edgar Filing: ALSTOM - Form F-6EF

ALSTOM Form F-6EF September 10, 2010

As filed with the Securities and Exchange Commission on September 10, 2010

Registration No. 333-\_\_\_\_

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM F-6 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933 FOR DEPOSITARY SHARES EVIDENCED BY AMERICAN DEPOSITARY RECEIPTS

#### ALSTOM S.A.

(Exact name of issuer of deposited securities as specified in its charter)

#### N/A

(Translation of issuer's name in English)

#### France

(Jurisdiction of incorporation or organization of issuer)

#### CITIBANK, N.A.

(Exact name of depositary as specified in its charter)

399 Park Avenue New York, New York 10043 (212) 816-6690

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

#### CITIBANK, N.A. - DEPOSITARY RECEIPTS DEPARTMENT

388 Greenwich Street New York, New York 10013 (212) 816-6690

(Name, address, including zip code, and telephone number, including area code of agent for service)

Copies to:

## Edgar Filing: ALSTOM - Form F-6EF

Herman H. Raspé, Esq.
Patterson Belknap Webb & Tyler LLP
1133 Avenue of the Americas
New York, New York 10036

It is proposed that this filing become effective under Rule 466: ý immediately upon filing.

o on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box: o

#### CALCULATION OF REGISTRATION FEE

Title of Each Class of	Amount to be	Proposed Maximum	Proposed Maximum Aggregate	Amount of
Securities to be Registered	Registered	Offering Price Per Unit*	Offering Price**	Registration Fee
American Depositary Shares each representing one-tenth (1/10) of one share of common stock of Alstom S.A.	50,000,000 ADSs	\$5.00	\$2,500,000	\$178.25

\* Each unit represents 100 American Depositary Shares.

<sup>\*\*</sup>Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Shares.

# Edgar Filing: ALSTOM - Form F-6EF

# PART I INFORMATION REQUIRED IN PROSPECTUS

#### Cross Reference Sheet

## Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

# Item Number and Caption

- 1. Name of Depositary and address of its principal executive office
- 2. Title of Receipts and identity of deposited securities

# Terms of Deposit:

(i) The amount of deposited securities represented by one American Depositary Share ("

Location in Form of American Depositary Receipt ("Receipt") Filed Herewith as Prospectus

Face of Receipt - Introductory Article

Face of Receipt - Top center