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MCLEODUSA INC  
Form 8-K  
April 28, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) April 27, 2005  
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MCLEODUSA INCORPORATED

-----  
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE

-----  
(State or Other Jurisdiction of Incorporation)

0-20763

42-1407240

-----  
(Commission File Number)

(IRS Employer Identification No.)

McLeodUSA Technology Park  
4200 C. Street SW, P.O. Box 3177  
Cedar Rapids, IA

52406-3177

-----  
(Address of Principal Executive Offices)

(Zip Code)

(319) 364-0000

-----  
(Registrant's Telephone Number, Including Area Code)

-----  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the

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Exchange Act (17 CFR 240.13e-4(c))

### ITEM 2.02 Results of Operations and Financial Condition

On April 27, 2005, McLeodUSA Incorporated announced its financial and operating results for the quarter ended March 31, 2005 in a press release, a copy of which is attached hereto as Exhibit 99.1.

### ITEM 9.01 Financial Statements and Exhibits

| Exhibit No. | Description                         |
|-------------|-------------------------------------|
| -----       | -----                               |
| 99.1        | Press Release, dated April 27, 2005 |

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MCLEODUSA INCORPORATED

Dated: April 27, 2005

By: /s/ G. Kenneth Burckhardt

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Name: G. Kenneth Burckhardt  
Title: Executive Vice President and  
Chief Financial Officer

### EXHIBIT INDEX

| Exhibit No. | Description                         |
|-------------|-------------------------------------|
| -----       | -----                               |
| 99.1        | Press Release, dated April 27, 2005 |