

DUKE ENERGY CORP  
Form 35-CERT  
November 22, 2002

FILE NO. 70-10013

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**QUARTERLY FILING CERTIFICATE**

**PURSUANT TO ORDER GRANTING EXEMPTIONS  
UNDER SECTION 3(b) TO  
FOREIGN PUBLIC UTILITY COMPANIES**

Release No 35-27497; File No. 70-10013

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**DUKE ENERGY CORPORATION**

526 S. Church Street  
Charlotte, North Carolina 28202  
(Name of the company filing this certificate and  
address of its principal executive office)

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David L. Hauser  
Senior Vice President and  
Treasurer  
Duke Energy Corporation  
526 S. Church Street  
Charlotte, North Carolina 28202  
(Name and address of agent for service)

**Please also submit copies of all correspondence to:**

Robert T. Lucas III  
Duke Energy Corporation  
422 South Church Street  
Charlotte, North Carolina 28201-1244

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By order issued March 8, 2002, the Commission granted the application of Duke Energy Corporation ( Duke Energy ) under section 3(b) of the Public Utility Holding Company Act of 1935, as amended. The Commission s order required Duke Energy to file, on a quarterly basis, a certificate containing certain information regarding the capitalization and senior debt ratings of Duke Energy. Pursuant to that requirement, Duke Energy hereby submits its certificate.

**CERTIFICATE**

The undersigned officer of Duke Energy Corporation hereby certifies as follows:

1. The following table shows the Company s total capitalization as of September 30, 2002

CAPITALIZATION (IN MILLIONS OF DOLLARS)	9/30/02
Notes Payable and Commercial Paper	\$ 2,199
Long-Term Debt (including current portion)	20,670
Guaranteed Preferred Beneficial Interests in Subordinated Notes of DEC or Subsidiaries	1,408
Preferred and Preference Stock (including current portion)	172
Minority Interest	1,905
Total Common Stock Equity	14,129
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<b>Total Capitalization</b>	<b>\$ 40,483</b>

2. As of September 30, 2002, the Company s senior unsecured debt ratings were A1 from Moody s Investors Service, Inc., A from Standard & Poor s Ratings Service, a division of McGraw-Hill, Inc. and A+ from Fitch Ratings.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this 22nd day of November, 2002.

/s/ Myron L. Caldwell

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 Myron L. Caldwell  
 Vice President, Corporate Finance

Respectfully submitted,  
 DUKE ENERGY CORPORATION

By: /s/ Robert T. Lucas III  
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 Robert T. Lucas III  
 Assistant Secretary

Dated: November 22, 2002