

Edgar Filing: XL CAPITAL LTD - Form 8-K

XL CAPITAL LTD  
Form 8-K  
December 09, 2003

=====

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

December 9, 2003  
Date of Report (Date of earliest event reported)

XL CAPITAL LTD  
(Exact name of registrant as specified in its charter)

Cayman Islands (State or other jurisdiction of incorporation or organization)	1-10809 (Commission file number)	98-0191089 (I.R.S. Employer Identification No.)
-------------------------------------------------------------------------------------	----------------------------------------	-------------------------------------------------------

XL House, One Bermudiana Road, Hamilton, Bermuda HM11  
(Address of principal executive offices)

(441) 292-8515  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

=====

Item 5. Other events.

On December 9, 2003, XL Capital Ltd issued the press release attached as Exhibit 99(a) and incorporated by reference herein.

Item 7. Financial Statements and Exhibits.

(c) Exhibits. The following exhibit is filed herewith:

Exhibit No.	Description
-------------	-------------

Edgar Filing: XL CAPITAL LTD - Form 8-K

-----  
99(a)

-----  
Press Release ("XL Capital Ltd Announces Effectiveness of the Post-Effective Amendments to the Registration Statements Covering Resales of Its Zero-Coupon Convertible Debentures Due 2021 and Its Liquid Yield Option(TM) Notes Due 2021") dated December 9, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 9, 2003

XL CAPITAL LTD

By: /s/ Jerry de St. Paer

-----  
Name: Jerry de St. Paer  
Title: Executive Vice President  
and Chief Financial Officer