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EXELON CORP
Form U5S
May 01, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2000

Filed pursuant to the Public Utility Holding Company Act of 1935 by

EXELON CORPORATION
10 South Dearborn Street
37th Floor
Chicago, Illinois 60603

PECO ENERGY POWER COMPANY
2301 Market Street
Philadelphia, Pennsylvania 19101

Glossary of Defined Terms

ComEd	Commonwealth Edison Company
Commission	Securities and Exchange Commission
Exelon Enterprises	Exelon Enterprises Company, LLC
Exelon	Exelon Corporation
Exelon Generation	Exelon Generation Company, LLC

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Financing U-1	The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9693
Merger U-1	The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9645
N/A	Not applicable or not available
PECO	PECO Energy Company
PEPCO	PECO Energy Power Company
Unicom	Unicom Corporation

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN.

The Corporate structure shown is as of April 18, 2001, reflecting corporate restructuring undertaken between January 1, 2001 and April 18, 2001. Owner's book value is as of December 31, 2000.

Name of Company	Number of Common Shares Owned	% Voting Power	Owner's Value (
Exelon Corporation		100%	
(Affordable Housing Investments)			92,08
Boston Financial Institutional Tax Credit Fund X	-	11%	
Related Corporate Partners IV, L.P.	-		