

COMMERCE BANCSHARES INC /MO/

Form 8-K

July 03, 2007

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**Form 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported): July 2, 2007**

**Commerce Bancshares, Inc.
(Exact name of registrant as specified in its charter)**

| | | |
|---|---|--|
| Missouri | 0-2989 | 43-0889454 |
| (State of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 1000 Walnut, Kansas City, MO | | 64106 |
| (Address of principal executive offices) | (Zip Code) | |
| | (816) 234-2000 | |
| | (Registrant's telephone number, including area code) | |

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

Commerce Bancshares, Inc. (Commerce) and Commerce Bank in Aurora, Colorado (Commerce Bank) completed the acquisition of Commerce Bank through a merger of the two entities. The transaction, valued at \$29.5 million and consisting entirely of cash, became effective on July 2, 2007. Commerce's acquisition of Commerce Bank adds approximately \$100.9 million in assets, \$73.9 million in gross loans and \$69.8 million in total deposits.

On July 2, 2007, Commerce and Commerce Bank issued a joint press release announcing the completion of the acquisition. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press release dated July 2, 2007

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COMMERCE BANCSHARES, INC.

By: /s/ Jeffery D. Aberdeen
Jeffery D. Aberdeen
Controller
(Chief Accounting Officer)

Date: July 3, 2007

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| <u>Exhibit Number</u> | <u>Description</u> |
|---------------------------|----------------------------------|
| 99.1 | Press release dated July 2, 2007 |