

PEABODY ENERGY CORP

Form 8-K

August 10, 2005

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**FORM 8-K**  
**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported) August 10, 2005**  
**PEABODY ENERGY CORPORATION**  
(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of  
incorporation or organization)

**1-16463**

(Commission File Number)

**13-4004153**

(I.R.S. Employer Identification No.)

**701 Market Street, St. Louis, Missouri**

(Address of principal executive offices)

**63101**

(Zip Code)

Registrant's telephone number, including area code (314) **342-3400**

**N/A**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c)

under the Exchange  
Act (17 CFR  
240.13e-4(c))

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**Item 7.01. Regulation FD Disclosure.**

On August 10, 2005, Peabody Energy Corporation ( Peabody ) presented at an energy conference in Houston hosted by UBS Investment Bank. A copy of Peabody s presentation is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits.

Exhibit No.	Description of Exhibit
99.1	Peabody presentation given August 10, 2005 at the Houston energy conference hosted by UBS Investment Bank.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PEABODY ENERGY CORPORATION**

*August 10, 2005*

By: */s/ Jeffery L. Klinger*

Name: *Jeffery L. Klinger*

Title: *Vice President, General Counsel and Secretary*