

EZCORP INC  
Form 8-K  
September 17, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934  
Date of Report (Date of Earliest Event Reported):  
September 16, 2008  
EZCORP, INC.  
(Exact name of registrant as specified in its charter)**

**DELAWARE**  
(State or other jurisdiction of  
incorporation)

**0-19424**  
(Commission File  
Number)

**74-2540145**  
(I.R.S. Employer  
Identification No.)

**1901 CAPITAL PARKWAY  
AUSTIN, TEXAS**  
(Address of principal executive offices)

**78746**  
(Zip Code)

Registrant's telephone number, including area code:

**(512) 314-3400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT**

On September 16, 2008, EZCORP, Inc. announced that it entered a definitive merger agreement to acquire 100% of the equity ownership of Value Financial Services, Inc. The expected closing date of the merger is September 22, 2008, or as soon as possible thereafter. A copy of the press release and related merger agreement are attached hereto as Exhibits 10.1 and 10.2.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

10.1 Press release dated September 16, 2008 announcing merger agreement with Value Financial Services, Inc.

10.2 Merger agreement with Value Financial Services, Inc.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EZCORP, INC.**  
(Registrant)

*Date: September 16, 2008*

*By: /s/ Daniel N. Tonissen*  
*(Signature)*  
Senior Vice President, Chief Financial  
Officer,  
and Director

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**EXHIBIT INDEX**

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