

STEMCELLS INC
Form 8-K
May 04, 2004

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**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to

Section 13 or 15(d) of

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 4, 2004

STEMCELLS, INC.

(Exact name of registrant as specified in its charter)

Delaware

0-19871

94-3078125

(State or other jurisdiction
of incorporation)

(Commission File
Number)

(I.R.S. Employer
Identification Number)

**3155 Porter Drive
Palo Alto, California 94304**

(Address, of principal executive offices, including zip code)

(650) 475-3100

(Registrant's Telephone number including area code)

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Item 7. Financial Statements, Pro Forma Financial Information And Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits The following exhibit is furnished as part of this Report.

| <u>Exhibit Number</u> | <u>Description</u> |
|------------------------------|----------------------------------|
| 99.1 | Press Release dated May 4, 2004. |

Item 12. Results of Operations and Financial Condition.

On May 4, 2004, StemCells, Inc. (the Company) issued a press release reporting the Company s financial results for the first quarter of fiscal year 2004 (the Press Release). The Press Release is being furnished as Exhibit 99.1 to this Report.

The information being furnished under this Item 12 shall not be deemed filed for purposes of Section 18 of the Securities and Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities and Exchange Act of 1934, except as shall be expressly set forth by specific reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STEMCELLS, INC.

By: /s/ Martin McGlynn

Martin McGlynn
President and Chief Executive Officer

Date: May 4, 2004

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