

Edgar Filing: VALERO L P - Form 8-K

VALERO L P  
Form 8-K  
March 14, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Act of 1934

Date of Report (Date of earliest event reported): March 10, 2003

VALERO L.P.  
(Exact name of registrant as specified in its charter)

|   |  |   |
|---|--|---|
| DELAWARE<br>(State or other jurisdiction<br>of incorporation) | 1-16417<br>(Commission<br>File Number) | 74-2956831<br>(I.R.S. Employer<br>Identification No.) |
|---|--|---|

|  |                     |
|--|---------------------|
| ONE VALERO PLACE<br>SAN ANTONIO, TEXAS<br>(Address of principal executive offices) | 78212<br>(Zip Code) |
|--|---------------------|

(210) 370-2000  
(Registrant's telephone number, including area code)

ITEM 5. OTHER.

On March 10, 2003, Valero L.P. issued a news release announcing the public offering of 5,750,000 common units. A copy of the news release is attached as Exhibit 99.1 to this report and is incorporated by reference into this Item 5.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBIT

| Exhibit No. | Description of Exhibit  |
|-------------|---|
| 99.1        | News Release dated March 10, 2003, with respect to Valero L.P.'s public offering of 5,750,000 common units. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Valero L.P.

By: Riverwalk Logistics, L.P.  
its general partner

By: Valero GP, LLC  
its general partner

Dated: March 14, 2003

By: /s/ Bradley C. Barron  
Name: Bradley C. Barron  
Title: Corporate Secretary

EXHIBIT INDEX

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