

SEITEL INC
Form 8-K
December 14, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15 (d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): December 14, 2005 (December 13, 2005)

SEITEL, INC.

(Exact name of registrant as specified in its charter)

**Delaware
(State of Incorporation)**

**0-14488
(Commission File Number)**

**76-0025431
(IRS Employer Identification
No.)**

**10811 S. Westview Circle
Building C, Suite 100
Houston, Texas 77043**

**(Address of Registrant's principal executive offices)
(713) 881-8900**

**(Registrant's telephone number, including area code)
Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
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Pre-commencement
communications
pursuant to
Rule 13e-4(c)
under the Exchange
Act (17 CFR
240.13e-4(c))

Section 8 Other Events

Item 8.01. Other Events.

On December 13, 2005, Seitel issued a press release announcing that on December 13, 2005 it commenced a solicitation of consents from the holders of record as of December 12, 2005 of its 11 3/4% senior notes due 2011. A copy of the press release is attached hereto as Exhibit 99.1, which is incorporated herein by reference.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial

Statements and

Exhibits

- (a) Financial Statements of Businesses Acquired.

None.

- (b) Pro Forma Financial Information.

None.

- (c) Exhibits

99.1 Press Release of Seitel, Inc. dated December 13, 2005
[signature on following page]

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 14, 2005

SEITEL, INC.

By: /s/ Robert D. Monson
Robert D. Monson
President and Chief Executive Officer

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release of Seitel, Inc. dated December 13, 2005