

Edgar Filing: CAL DIVE INTERNATIONAL INC - Form 8-K

CAL DIVE INTERNATIONAL INC  
Form 8-K  
June 28, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

Date of Report (Date of earliest event reported) June 28, 2004  
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CAL DIVE INTERNATIONAL, INC.  
(Exact name of registrant as specified in its charter)

MINNESOTA  
(State or other jurisdiction of  
incorporation of organization)

95-3409686  
(I.R.S. Employer  
Identification No.)

400 N. SAM HOUSTON PARKWAY E., SUITE 400, HOUSTON, TEXAS 77060  
(Address of Principal Executive Offices) (Zip Code)

(281) 618-0400  
(Registrant's telephone number, including area code)

None  
(Former name, former address and former fiscal year,  
if changed since last report)

Item 5. Other Events

On June 28, 2004, Cal Dive International, Inc. issued a press release entitled "Cal Dive Issues Remaining Preferred Stock From 2003 Transaction". A copy of that press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Item 7. Financial Statements and Exhibits.

Number	Description
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| 3.1  | Certificate of Rights and Preferences of Series A-2 Cumulative Convertible Preferred Stock of Cal Dive International, Inc. as filed with the Secretary of State of the State of Minnesota. |
| 99.1 | Press Release of Cal Dive International, Inc. dated June 28, 2004.   |

CAL DIVE INTERNATIONAL, INC.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: June 28, 2004

CAL DIVE INTERNATIONAL, INC.

By: /s/ A. WADE PURSELL  
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A. Wade Pursell  
Senior Vice President and  
Chief Financial Officer

INDEX TO EXHIBITS

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