

INTEGRATED ELECTRICAL SERVICES INC

Form 10-Q/A

May 25, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 10-Q/A

(Mark One)

- QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the Quarterly Period Ended March 31, 2004

OR

- TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from _____ to _____.

Commission File No. 1-13783

INTEGRATED ELECTRICAL SERVICES, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

76-0542208

(I.R.S. Employer Identification No.)

1800 West Loop South

Suite 500

Houston, Texas

(Address of principal executive offices)

77027-3233

(zip code)

Registrant's telephone number, including area code: (713) 860-1500

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

The number of shares outstanding as of May 21, 2004 of the issuer's common stock was 36,153,682 and of the issuer's restricted voting common stock was 2,605,709.

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Explanatory Note:

This Form 10-Q/A is being filed to disclose the information required by Item 703, Purchases of Equity Securities by the Issuer and Affiliated Purchasers of Regulation S-K, Standard Instructions for Filing Forms under the Securities Act of 1933, Securities Exchange Act of 1934, and Energy Policy and Conservation Act of 1975.

INTEGRATED ELECTRICAL SERVICES, INC. AND SUBSIDIARIES

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<u>Certification Herbert R. Allen - CEO & CFO</u>		

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PART II. OTHER INFORMATION

ITEM 2. CHANGES IN SECURITIES, USE OF PROCEEDS AND ISSUER PURCHASES OF EQUITY SECURITIES

Issuer Purchases of Equity Securities (1)

Period	(a) Total Number of Shares Purchased	(b) Average Price Paid Per Share	(c) Total Number of Shares Purchased as Part of Publicly Announced Plans or Programs	(d) Maximum Approximate Dollar Value of Shares that May Yet Be Purchased Under the Plan
(Amounts in thousands, except per share amounts)				
January 1, 2004 - January 31, 2004	100(2)	\$ 13.00(2)	100(2)	\$ 8,353
February 1, 2004 - February 29, 2004				8,353
March 1, 2004 - March 31, 2004				8,353
	—	—	—	—
Total	100	\$ 13.00	100	\$ 8,353

(1) On November 10, 2003, the Company announced that its Board of Directors authorized the repurchase of up to \$13 Million of the Company's Common Stock. The share repurchase plan does not have an expiration date.

(2) These shares were repurchased subject to a contractual obligation of the Company.

ITEM 6. EXHIBITS

A. EXHIBITS

31.1 Certification of Herbert R. Allen, Chief Executive Officer and Interim Chief Financial Officer, pursuant to Section 302 of The Sarbanes-Oxley Act of 2002.

32.1 Certification of Herbert R. Allen, Chief Executive Officer and Interim Chief Financial Officer, pursuant to

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INTEGRATED ELECTRICAL SERVICES, INC. AND SUBSIDIARIES

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized, who has signed this report on behalf of the Registrant and as the principal financial officer of the Registrant.

INTEGRATED ELECTRICAL SERVICES,
INC.

Date: May 24, 2004

By: /s/ Herbert R. Allen
Herbert R. Allen
Chief Executive Officer and Interim
Chief Financial Officer

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Exhibit Index

Exhibit Number	Description
31.1	Certification of Herbert R. Allen, Chief Executive Officer and Interim Chief Financial Officer, pursuant to Section 302 of The Sarbanes-Oxley Act of 2002.
32.1	Certification of Herbert R. Allen, Chief Executive Officer and Interim Chief Financial Officer, pursuant to Section 906 of The Sarbanes-Oxley Act of 2002.