

AUTOMED TECHNOLOGIES INC

Form 305B2

November 04, 2009

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM T-1
STATEMENT OF ELIGIBILITY UNDER
THE TRUST INDENTURE ACT OF 1939 OF A
CORPORATION DESIGNATED TO ACT AS TRUSTEE
Check if an Application to Determine Eligibility of
a Trustee Pursuant to Section 305(b)(2)**

U.S. BANK NATIONAL ASSOCIATION
(Exact name of Trustee as specified in its charter)
31-0841368
I.R.S. Employer Identification No.

800 Nicollet Mall
Minneapolis, Minnesota
(Address of principal executive offices)

55402
(Zip Code)

George J. Rayzis
U.S. Bank National Association
50 South 16th Street
Philadelphia, PA 19102
(215) 761-9317
(Name, address and telephone number of agent for service)
AmerisourceBergen Corporation
(Obligor with respect to the Securities)

Delaware
(State or other jurisdiction of incorporation or
organization)

23-3079390
(I.R.S. Employer Identification No.)

1300 Morris Drive
Chesterbrook, Pennsylvania
(Address of Principal Executive Offices)

19087
(Zip Code)

See Table of Additional Obligors On Page 2 Below

TABLE OF CONTENTS

Item 1. GENERAL INFORMATION. Furnish the following information as to the Trustee

Item 2. AFFILIATIONS WITH OBLIGOR. If the obligor is an affiliate of the Trustee, describe each such affiliation

Items 3-15 Items 3-15 are not applicable because to the best of the Trustee's knowledge, the obligor is not in default under any Indenture for which the Trustee acts as Trustee

Item 16. LIST OF EXHIBITS: List below all exhibits filed as a part of this statement of eligibility and qualification

SIGNATURE

Table of Contents

FORM T-1
TABLE OF ADDITIONAL OBLIGORS

| Exact Name of Additional Obligors * | Jurisdiction of Incorporation | I.R.S. Employer Identification Number |
|--|--------------------------------------|--|
| Ambulatory Pharmaceutical Services, Inc. | New Jersey | 22-3125982 |
| AmerisourceBergen Drug Corporation | Delaware | 23-2353106 |
| AmerisourceBergen Holding Corporation | Delaware | 33-1123049 |
| AmerisourceBergen Services Corporation | Delaware | 23-2546940 |
| AmerisourceBergen Specialty Group, Inc. | Delaware | 26-4394862 |
| AmeriSource Health Services Corporation | Delaware | 52-1489606 |
| AmeriSource Heritage Corporation | Delaware | 51-0382309 |
| Anderson Packaging, Inc. | Illinois | 36-2653297 |
| APS Enterprises Holding Company, Inc. | Delaware | 23-3016067 |
| ASD Specialty Healthcare, Inc. | California | 33-0800482 |
| AutoMed Technologies, Inc. | Delaware | 36-3932047 |
| Bellco Drug Corp. | New York | 11-1963334 |
| Clinical Outcomes Resource Application Corporation | New York | 20-3391360 |
| Dialysis Purchasing Alliance, Inc. | New York | 11-3381756 |
| Health Services Capital Corporation | Delaware | 51-0294301 |
| I.g.G. of America, Inc. | Maryland | 52-2062730 |
| IHS Acquisition XXX, Inc. | Delaware | 52-2060810 |
| Imedex, LLC | Georgia | 02-0601048 |
| Integrated Commercialization Solutions, Inc. | California | 75-2758166 |
| International Physician Networks, L.L.C. | Delaware | 52-2207795 |
| Liberty Acquisition Corp. | Delaware | 20-8743926 |
| Medical Initiatives, Inc. | Florida | 59-3550338 |
| Pharm Plus Acquisition, Inc. | Delaware | 06-1640259 |
| Pharmacy Healthcare Solutions, Ltd. | Texas | 75-2661419 |
| Solana Beach, Inc. | Delaware | 59-3762480 |
| Specialty Pharmacy, Inc. | Delaware | 23-3003463 |
| Specialty Pharmacy of California, Inc. | California | 23-3041534 |
| Telepharmacy Solutions, Inc. | Delaware | 04-3252233 |
| The Lash Group, Inc. | Delaware | 52-1663991 |
| US Bioservices Corporation | Delaware | 04-3734758 |
| Value Apothecaries, Inc. | Texas | 75-2660314 |
| Xcenda, LLC | Florida | 04-3697141 |

* The address of principal executive office for each additional obligor above is c/o AmerisourceBergen Corporation, 1300 Morris Drive,

Chesterbrook,
Pennsylvania 19087.

Debt Securities
(Title of the Indenture Securities)

2

Table of Contents

Item 1. GENERAL INFORMATION. Furnish the following information as to the Trustee.

a) *Name and address of each examining or supervising authority to which it is subject.*

Comptroller of the Currency

Washington, D.C.

b) *Whether it is authorized to exercise corporate trust powers.*

Yes

Item 2. AFFILIATIONS WITH OBLIGOR. *If the obligor is an affiliate of the Trustee, describe each such affiliation.*

None

Items 3-15 *Items 3-15 are not applicable because to the best of the Trustee's knowledge, the obligor is not in default under any Indenture for which the Trustee acts as Trustee.*

Item 16. LIST OF EXHIBITS: *List below all exhibits filed as a part of this statement of eligibility and qualification.*

1. A copy of the Articles of Association of the Trustee.*
2. A copy of the certificate of authority of the Trustee to commence business.*
3. A copy of the certificate of authority of the Trustee to exercise corporate trust powers.*
4. A copy of the existing bylaws of the Trustee.**
5. A copy of each Indenture referred to in Item 4. Not applicable.
6. The consent of the Trustee required by Section 321(b) of the Trust Indenture Act of 1939, attached as Exhibit 6.
7. Report of Condition of the Trustee as of June 30, 2009 published pursuant to law or the requirements of its supervising or examining authority, attached as Exhibit 7.

* Incorporated by reference to Exhibit 25.1 to Amendment No. 2 to registration statement on S-4, Registration Number 333-128217 filed on November 15, 2005.

** Incorporated by reference to Exhibit 25.1 to registration statement on

S-4,
Registration
Number
333-145601
filed on
August 21,
2007.

Table of Contents

SIGNATURE

Pursuant to the requirements of the Trust Indenture Act of 1939, as amended, the Trustee, U.S. BANK NATIONAL ASSOCIATION, a national banking association organized and existing under the laws of the United States of America, has duly caused this statement of eligibility and qualification to be signed on its behalf by the undersigned, thereunto duly authorized, all in the City of Philadelphia, State of Pennsylvania on the 4th of November, 2009.

By: /s/ George J. Rayzis
George J. Rayzis
Vice President

By: /s/ Ralph E. Jones

Ralph E. Jones
Vice President

Table of Contents

Exhibit 6
CONSENT

In accordance with Section 321(b) of the Trust Indenture Act of 1939, the undersigned, U.S. BANK NATIONAL ASSOCIATION hereby consents that reports of examination of the undersigned by Federal, State, Territorial or District authorities may be furnished by such authorities to the Securities and Exchange Commission upon its request therefor.

Dated: November 4, 2009

By: /s/ George J. Rayzis
George J. Rayzis
Vice President

By: /s/ Ralph E. Jones

Ralph E. Jones
Vice President

Table of Contents

Exhibit 7
U.S. Bank National Association
Statement of Financial Condition
As of 6/30/2009
(\$000 s)

| | 6/30/2009 |
|--|-----------------------|
| Assets | |
| Cash and Balances Due From Depository Institutions | \$ 6,526,915 |
| Securities | 38,971,863 |
| Federal Funds | 3,558,381 |
| Loans & Lease Financing Receivables | 180,342,925 |
| Fixed Assets | 4,176,818 |
| Intangible Assets | 12,451,763 |
| Other Assets | 14,416,029 |
| Total Assets | \$ 260,444,694 |
| Liabilities | |
| Deposits | \$ 174,406,310 |
| Fed Funds | 11,988,123 |
| Treasury Demand Notes | 0 |
| Trading Liabilities | 385,470 |
| Other Borrowed Money | 34,999,265 |
| Acceptances | 0 |
| Subordinated Notes and Debentures | 7,779,967 |
| Other Liabilities | 6,530,991 |
| Total Liabilities | \$ 236,090,126 |
| Equity | |
| Minority Interest in Subsidiaries | \$ 1,647,451 |
| Common and Preferred Stock | 18,200 |
| Surplus | 12,642,020 |
| Undivided Profits | 10,046,897 |
| Total Equity Capital | \$ 24,354,568 |
| Total Liabilities and Equity Capital | \$ 260,444,694 |

To the best of the undersigned's determination, as of the date hereof, the above financial information is true and correct.

U.S. Bank National Association

By: /s/ George J. Rayzis

Vice President

Date: November 4, 2009