

RIO TINTO LTD  
Form SC14D9C  
August 26, 2008

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
SCHEDULE 14D-9/C  
SOLICITATION/RECOMMENDATION STATEMENT UNDER SECTION 14(d)(4)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Rio Tinto plc**

**Rio Tinto Limited**

(Name of Subject Company)

**Rio Tinto plc**

**Rio Tinto Limited**

(Name of Person(s) Filing Statement)

**Ordinary Shares of Rio Tinto plc**

**American Depositary Shares, each representing four Ordinary Shares of Rio Tinto plc**

**Ordinary Shares of Rio Tinto Limited**

(Title of Class of Securities)

**Ordinary Shares of Rio Tinto plc (ISIN GB 0007188757)**

**American Depositary Shares of Rio Tinto plc (CUSIP US767204100)**

**Ordinary Shares of Rio Tinto Limited (ISIN AU000000RIO1)**

(CUSIP Number of Class of Securities)

**Ben Mathews**

**Rio Tinto plc**

**5 Aldermanbury Square**

**London EC2V 7HR**

**United Kingdom**

**Tel: 011 44 20 7930 2399**

*Copy to:*

**Thomas B. Shropshire, Jr.**

**Linklaters LLP**

**One Silk Street**

**London EC2Y 8HQ**

**United Kingdom**

**Tel: 011 44 20 7456 2000**

(Name, Address, and Telephone Number of Person

Authorized to Receive Notices and Communications

On Behalf of the Person(s) Filing Statement)

x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer

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**EXHIBIT INDEX**

**EX-99.1: EXCERPT FROM PRESS RELEASE**

**EX-99.2: EXCERPT FROM PRESENTATION**

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**ITEM 9. EXHIBITS.**

| <b>Exhibit</b> | <b>Description</b>  |
|----------------|---|
| 99.1           | Excerpt from a press release announcing Rio Tinto's half-year results, dated August 26, 2008. |
| 99.2           | Excerpt from a presentation of Rio Tinto's half-year results, dated August 26, 2008.          |

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| <b>Exhibit</b> | <b>Description</b>  |
|----------------|---|
| 99.1           | Excerpt from a press release announcing Rio Tinto's half-year results, dated August 26, 2008. |
| 99.2           | Excerpt from a presentation of Rio Tinto's half-year results, dated August 26, 2008.          |