

MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K

October 25, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

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**October 21, 2004**

*(Date of Report (Date of earliest event reported))*

**Municipal Mortgage & Equity, LLC**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction  
of incorporation)*

**011-11981**  
*(Commission  
File Number)*

**52-1449733**  
*(IRS Employer  
Identification Number)*

**621 East Pratt Street, Suite 300**  
**Baltimore, Maryland**  
*(Address of principal executive offices)*

**21202**  
*(Zip Code)*

**(443) 263-2900**  
*(Registrant's telephone number, including area code)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.**

On October 21, 2004, Municipal Mortgage & Equity, LLC (the Registrant ) announced the appointment of Arthur S. Mehlman as a director of the Registrant and a member of the Audit Committee effective November 1, 2004. Reference is made to the press release, dated October 21, 2004, annexed hereto as Exhibit 99.1, for further information regarding the appointment of Arthur S. Mehlman as a director of the Registrant.

**Item 9.01. Financial Statements and Exhibits.**

(c) *Exhibits.*

<b>Exhibit No.</b>	<b>Description of Document</b>
99.1	Press release, dated October 21, 2004, announcing the appointment of Arthur S. Mehlman as a director of the Registrant

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

MUNICIPAL MORTGAGE & EQUITY,  
LLC

Date: October 25, 2004

By: /s/ William S. Harrison  
William S. Harrison  
Executive Vice President and  
Chief Financial Officer

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**EXHIBIT INDEX**

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