

MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K

October 20, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

October 19, 2004

(Date of Report (Date of earliest event reported))

Municipal Mortgage & Equity, LLC

(Exact name of registrant as specified in its charter)

| | | |
|--|---|--|
| Delaware <i>(State or other jurisdiction of incorporation)</i> | 011-11981 <i>(Commission File Number)</i> | 52-1449733 <i>(IRS Employer Identification Number)</i> |
|--|---|--|

**621 East Pratt Street,
Suite 300**

Baltimore, Maryland
*(Address of principal
executive offices)*

21202
(Zip Code)

(443) 263-2900

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4(c))
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EX-99.1: PRESS RELEASE

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Item 8.01. Other Events.

On October 19, 2004, Municipal Mortgage & Equity, LLC (the Registrant) announced that its subsidiary, MuniMae TE Bond Subsidiary, LLC, completed a \$73 million private placement of rated tax-exempt preferred shares (the Offering). Reference is made to the press release, dated October 19, 2004, annexed hereto as Exhibit 99.1, for further information regarding the Offering.

Item 9.01. Financial Statements and Exhibits.

(c) *Exhibits.*

| Exhibit No. | Description of Document |
|--------------------|--|
| 99.1 | Press release, dated October 19, 2004, announcing the completion of the Offering |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

MUNICIPAL MORTGAGE & EQUITY,
LLC

Date: October 20, 2004

By: /s/ William S. Harrison
William S. Harrison
Executive Vice President and Chief
Financial Officer

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