

TELE LESTE CELULAR PARTICIPACOES

Form SC TO-C

August 25, 2004

**Table of Contents**

**As filed with the Securities and Exchange Commission on August 25, 2004**

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**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**SCHEDULE TO  
Tender Offer Statement under Section 14(d)(1) or 13(e)(1) of the Securities  
Exchange Act of 1934**

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**TELE LESTE CELULAR PARTICIPAÇÕES S.A.  
(Name of Subject Company (issuer))**

**BRASILCEL N.V.  
PORTUGAL TELECOM, SGPS, S.A.  
PT MÓVEIS, SGPS, S.A.  
TELEFÓNICA MÓVILES, S.A.**

**(Name of Filing Person (offeror))**

**Preferred shares, without par value  
Common shares, without par value  
(Title of Class of Securities)**

**N/A  
(CUSIP Number of Class of Securities)**

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**S. Todd Crider, Esq.  
Simpson Thacher & Bartlett LLP  
425 Lexington Avenue  
New York, New York 10017  
(212) 455-2000**

**(Name, Address and Telephone Number of Person Authorized to Receive  
Notices and Communications on Behalf of the Person(s) Filing Statement)**

**b** Check box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

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**TABLE OF CONTENTS**

EXHIBIT INDEX

NOTICE OF A MATERIAL FACT

PRESS RELEASE

PRESS RELEASE

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**Table of Contents**

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
1.1	Notice of a Material Fact dated August 25, 2004.
1.2	Press Release dated August 24, 2004.
1.3	Text of Notice of Material Fact issued by Portugal Telecom and Press Release issued by Telefónica Móviles dated August 25, 2004 relating to the Tender Offers.