

Edgar Filing: MERCK & CO INC - Form 8-K

MERCK & CO INC
Form 8-K
February 13, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 10, 2003

MERCK & CO., INC.

(Exact name of registrant as specified in its charter)

New Jersey
(State or other jurisdiction
of incorporation)

1-3305
(Commission
File Number)

22-1109110
(IRS Employer
Identification No.)

One Merck Drive
P.O. Box 100, Whitehouse Station, NJ
(Address of principal executive offices)

08889-0100
(Zip Code)

Registrant's telephone number, including area code: (908) 423-1000

Not Applicable

(Former name or address, if changed since last report)

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Item 5. Other Events

On February 10, 2003, Merck & Co., Inc. entered into an underwriting agreement (the "Underwriting Agreement") with J.P. Morgan Securities Inc., as Representative of the Underwriters named in the Underwriting Agreement, for the sale of \$500,000,000 4.375% Notes due February 15, 2013.

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The Underwriting Agreement is filed as Exhibit 1.1 to this Form 8-K.

Item 7. Financial Statements, Pro Forma Financial Statements, and Exhibits

(c) Exhibits

- 1.1 Underwriting Agreement, dated February 10, 2003, between Merck & Co., Inc. and J.P. Morgan Securities Inc., as Representative of the Underwriters named in the Underwriting Agreement.
- 12 Computation of Ratios of Earnings to Fixed Changes

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MERCK & CO., INC.
(Registrant)

February 12, 2003

/s/ Debra A. Bollwage

DEBRA A. BOLLWAGE
Assistant Secretary