

Edgar Filing: CRESCENDO PARTNERS II LP - Form 3

CRESCENDO PARTNERS II LP  
 Form 3  
 February 26, 2003

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 FORM 3  
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the  
 Securities Exchange Act of 1934, Section 17(a)  
 of the Public Utility Holding Company Act  
 of 1935 or Section 30(h) of the  
 Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person*			2. Date of Event Requiring Statement (Month/Day/Year)	4. Issuer Name AND Ticker on
CRESCENDO PARTNERS II, L.P., SERIES L			2/19/03	CPI Aerostructures, Inc.
(Last)	(First)	(Middle)	3. IRS Identification Number of Reporting Person, if an entity (Voluntary)	5. Relationship of Reporting Person to Issuer (Check all applicable)
350 Park Avenue, 4th Floor				Director           X   10%
(Street)				Officer            Othe
New York, New York 10022				--- (give title --- (spe
				below)            bel
(City)	(State)	(Zip)		

TABLE 1-- NON-DERIVATIVE SECURITIES BENEFICIALLY OWNED

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4
Common Stock, \$.001 par value	750,000	D	

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly by the reporting person.  
 \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

PERSONS WHO RESPOND TO THE COLLECTION OF INFORMATION CONTAINED IN THIS FORM ARE NOT REQUIRED TO RESPOND UNLESS THE FORM DISPLAYS A CURRENTLY VALID OMB CONTROL NUMBER.

FORM 3 (CONTINUED)

TABLE II -- DERIVATIVE SECURITIES BENEFICIALLY OWNED  
 (E.G., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIES)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date  (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security
	Date Exercisable	Title	Amount or Number of Shares

Explanation of Responses:

EXCLUDES 46,000 SHARES OF COMMON STOCK OWNED AS A JOINT TENANT BY THE MANAGER OF THE SOLE GENERAL PARTNER

CRESCENDO INVESTMENTS  
 (GENERAL PARTNER)

/s/ Eric Rosenfeld

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.  
 See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

\*\*Signature of Reporting Person  
 Eric Rosenfeld, Manager

Note: File three copies of this Form, one of which must be manually signed.  
 If space is insufficient, see Instruction 6 for procedure.

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.