

Lloyds Banking Group plc
Form 6-K
October 11, 2018

FORM 6-K

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer Pursuant to Rule 13a-16 OR 15d-16

UNDER the Securities Exchange Act of 1934

For October 11, 2018

Commission File Number: 333-211791

LLOYDS BANKING GROUP PLC

5th Floor
25 Gresham Street

London EC2V 7HN
United Kingdom

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

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Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

EXPLANATORY NOTE

In connection with the issuance by Lloyds Banking Group plc of \$1,500,000,000 Fixed Rate Reset Additional Tier 1 Perpetual Subordinated Contingent Convertible Securities (Callable September 27, 2025 and Every Five Years Thereafter), Lloyds Banking Group plc is filing the following documents solely for incorporation into the Registration Statement on Form F-3 (File No. 333-211791):

Exhibit List

| Exhibit No. | Description |
|--------------------|---|
| 4.1 | Second Supplemental Indenture to the Capital Securities Indenture between Lloyds Banking Group plc and The Bank of New York Mellon acting through its London Branch, dated as of October 10, 2018 |
| 5.1 | Opinion of CMS Cameron McKenna Nabarro Olswang LLP |
| 5.2 | Opinion of Davis Polk & Wardwell London LLP |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP
PLC

(Registrant)

Dated: October 10, 2018 By: /s/ Andrew Wood
Name: Andrew Wood
Title: Authorised Signatory