

ICICI BANK LTD
Form 6-K
January 13, 2012

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of January 2012

Commission File Number: 001-15002

ICICI Bank Limited
(Translation of registrant's name into English)

ICICI Bank Towers,
Bandra-Kurla Complex
Mumbai, India 400 051
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file
annual reports under cover Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):
Yes No

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7):
Yes No

Indicate by check mark whether by furnishing the information
contained in this Form, the Registrant is also thereby furnishing the
information to the Commission pursuant to Rule 12g3-2(b)
under the Securities Exchange Act of 1934:

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in
connection with Rule 12g 3-2(b): Not Applicable

Table of Contents

Item

1. Semi-Annual Report filed with the Kanto Local Finance Bureau, Japan on December 28, 2011
-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

For ICICI Bank Limited

Date: January 12, 2012 By: /s/ Shanthi Venkatesan

Name : Ms. Shanthi Venkatesan
Title : Assistant General Manager

Item 1
[Form No. 10]

Cover Page

Document Name: Semi-Annual Report

Filed with: Director of Kanto Local Finance Bureau

Date of Filing: December 28, 2011

For Six-month Period: From April 1, 2011 through September 30, 2011

Corporate Name: ICICI Bank Limited

Name and Title of Representative: Sandeep Batra
Group Compliance Officer and Company Secretary

Location of Registered Office: Landmark, Race Course Circle, Vadodara 390 007,
Gujarat, India

Personal Name or Corporate Name
of Attorney-in-Fact: Hironori Shibata, Attorney-at-Law

Address or Location of
Attorney-in-Fact: Anderson Mori & Tomotsune
Izumi Garden Tower
6-1, Roppongi 1-chome
Minato-ku, Tokyo

Telephone Number: 03-6888-1182

Name of Person to Contact with: Takako Nakamura, Attorney-at-Law
Jun Ishii, Attorney-at-Law

Place to Contact with: Anderson Mori & Tomotsune
Izumi Garden Tower
6-1, Roppongi 1-chome
Minato-ku, Tokyo

Telephone Number: 03-6888-5894

Place(s) for Public Inspection: Not applicable.

Notes:

1. In this Semi-Annual Report, all references to "we", "our" and "us" are, unless the context otherwise requires, to ICICI Bank Limited on an unconsolidated basis. References to specific data applicable to particular subsidiaries or other consolidated entities are made by reference to the name of that particular entity. References to "ICICI Bank" or "the Bank" are, as the context requires, to ICICI Bank Limited on an unconsolidated basis.
 2. In this document, references to "US\$" are to United States dollars, references to "Rs." are to Indian rupees, and references to "¥" or "JPY" are to Japanese yen. For convenience in reading this document, certain US dollar amounts have been translated into Japanese yen at the mean of the telegraphic transfer spot selling and buying rates vis-à-vis customers as at December 1, 2011 as quoted by The Bank of Tokyo-Mitsubishi UFJ, Ltd. in Tokyo (US\$ 1 = ¥ 77.64), and certain rupee amounts have been translated into Japanese yen at the reference rate of Rs. 1 = ¥ 1.66 based on the foreign exchange rate as announced by The Bank of Tokyo-Mitsubishi UFJ, Ltd. in Tokyo as at December 1, 2011.
 3. The fiscal year of the Bank commences on April 1 and ends at March 31 of each year. References to a particular "fiscal" year are to our fiscal year ended March 31 of such year. For example, "fiscal 2012" refers to the year commenced on April 1, 2011 and ending at March 31, 2012.
 4. Where figures in tables in this document have been rounded, the totals may not necessarily agree with the arithmetic sum of the figures.
-

TABLE OF CONTENTS (for reference purpose only)

COVER SHEET

PARTCORPORATE INFORMATION

I.		1
I.	SUMMARY OF LEGAL AND OTHER SYSTEMS IN HOME COUNTRY	1
II.	OUTLINE OF COMPANY	2
1.	Trends in Major Business Indices, etc.	2
2.	Nature of Business	8
3.	State of Affiliated Companies	9
4.	State of Employees	9
III.	STATEMENT OF BUSINESS	10
1.	Outline of Results of Operations, etc.	10
2.	State of Production, Orders Accepted and Sales	10
3.	Problems to be Coped with	10
4.	Risks in Business, etc.	10
5.	Material Contracts Relating to Management, etc.	10
6.	Research and Development Activities	10
7.	Analysis of Financial Condition, Operating Results and Statement of Cash Flows	10
IV.	STATEMENT OF FACILITIES	26
1.	State of Major Facilities	26
2.	Plan for Installation, Retirement, etc. of Facilities	26
V.	STATEMENT OF FILING COMPANY	27
1.	State of Shares, etc.	27
(1)	Total Number of Shares, etc.	27
(i)	Total Number of Shares	27

(ii)	Issued Shares	27
(2)	State of Exercise of Bonds with Stock Acquisition Rights etc. with Moving Strike Clause	28

(3) Total Number of Issued Shares and Capital Stock	28
(4) Major Shareholders	28
2. Trends in Stock Prices	30
3. Statement of Directors and Officers	31
VI. FINANCIAL CONDITION	32
1. Interim Financial Statements	32
2. Other Information	34
(1) Legal and Regulatory Proceedings	34
(2) Subsequent Events	37
3. Major Differences between United States and Japanese Accounting Principles and Practices	37
4. Major Differences between Indian and Japanese Accounting Principles and Practices	39
VII. TRENDS IN FOREIGN EXCHANGE RATES	44
VIII. REFERENCE INFORMATION OF FILING COMPANY	45
PARTINFORMATION ON GUARANTY COMPANY	
II.	
OF FILING COMPANY, ETC.	46
I. INFORMATION ON GUARANTY COMPANY	46
II. INFORMATION ON COMPANIES OTHER THAN GUARANTY COMPANY	46
III. INFORMATION ON BUSINESS INDICES, ETC.	46

PART I.

CORPORATE INFORMATION

I. SUMMARY OF LEGAL AND OTHER SYSTEMS IN HOME COUNTRY

There has been no material change in legal and other systems in India, since the last Annual Securities Report ("ASR") filed on September 30, 2011 for fiscal 2011.

- 1 -

II.

OUTLINE OF COMPANY

1. Trends in Major Business Indices, etc.

The following data is derived from the audited unconsolidated financial results of ICICI Bank Limited prepared in accordance with generally accepted accounting principles in India ("Indian GAAP").

- 2 -

Unconsolidated financial results

Sr. No.	Particulars	Six months ended					(Rs. in crore/JPY in ten-million) Year ended	
		September 30, 2011 (Audited)	September 30, 2011	September 30, 2010 (Audited)	September 30, 2009 (Audited)	March 31, 2011 (Audited)	March 31, 2011	March 31, 2010 (Audited)
	I n t e r e s t e a r n e d	Rs.	JPY	Rs.	Rs.	Rs.		
1.	(a)+(b)+(c)+(d)	15,776.14	26,188.39	12,121.64	13,790.38	25,974.05	JPY 43,116.92	Rs. 25,706.93
	a) Interest/discount on advances/bills	10,315.87	17,124.34	7,727.70	9,579.59	16,424.78	27,265.13	17,372.73
	b) I n c o m e o n investments	4,596.01	7,629.38	3,574.68	3,204.09	7,905.19	13,122.62	6,466.35
	c) Interest on balances with the Reserve Bank of India and other inter-bank funds	229.10	380.31	180.36	386.40	366.77	608.84	624.99
	d) Others							