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Item 1: Description of Registrant's Securities to be Registered

The description under the heading "Description of Notes" relating to the Registrant's 6.50% Senior Notes due November 15, 2006, 7.30% Senior Notes due November 15, 2011 and 8.00% Senior Notes due November 15, 2031 (together, the "Debt Securities"), in the Prospectus included in the Registrant's Registration Statement on Form S-4 (Registration No. 333-87960 ) (the "Registration Statement on Form S-4") filed with the Securities and Exchange Commission on May 10, 2002, as amended, and the description under the heading "Description of Notes" relating to the Debt Securities in the Registrant's final Prospectus filed with the Securities and Exchange Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, are incorporated herein by reference.

Item 2: Exhibits

The following exhibits have been filed with the Securities and Exchange Commission:

1. Indenture, dated as of November 21, 2001 between the Registrant and The Bank of New York as trustee, incorporated by reference to Exhibit 4 of the Registration Statement on Form S-4.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

AT&T Corp.

By: /s/ John W. Thomson

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Name: John W. Thomson  
Title: Assistant Secretary

Date: October 25, 2002

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