

LONE STAR STEAKHOUSE & SALOON INC
Form SC TO-I/A
May 20, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
(RULE 14D-100)

TENDER OFFER STATEMENT UNDER SECTION 14(d) (1) OR 13(e) (1)
OF THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 1) *

Lone Star Steakhouse & Saloon, Inc.

(Name of Subject Company (Issuer))

Lone Star Steakhouse & Saloon, Inc.

(Names of Filing Persons (Identifying Status as Offeror, Issuer or Other Person))

Common Stock, \$.01 par value

(Title of Class of Securities)

542307103

(CUSIP Number of Class of Securities)

John D. White
Lone Star Steakhouse & Saloon, Inc.
Executive Vice President
224 East Douglas, Suite 700
Wichita, Kansas 67202
(316) 264-8899

(Name, Address and Telephone Numbers of Person
Authorized to Receive Notices and Communications on Behalf of Filing Persons)

With a copy to:
Steven Wolosky, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky, LLP
505 Park Avenue
New York, NY 10022
(212) 753-7200

CALCULATION OF FILING FEE

Transaction Valuation*
\$90,000,000.00

Amount of Filing Fee
\$8,280.00

* Estimated for purposes of calculating the amount of the filing fee only. This amount assumes the purchase of 4,000,000 shares of common stock, par value \$.01 per share, at the maximum tender offer price of \$22.50 per share in cash.

/X/ Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement

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number, or the Form or Schedule and the date of its filing.

Amount previously paid: \$8,280.00

Filing Party: Lone Star Steakhouse &
Saloon, Inc.

Form or Registration No.:005-43146

Date Filed: May 17, 2002

/ / Check the box if the filing relates solely to preliminary communications
made before the commencement of a tender offer.