

Edgar Filing: ULTRAPETROL BAHAMAS LTD - Form 6-K

ULTRAPETROL BAHAMAS LTD

Form 6-K

November 17, 2005

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of November, 2005

ULTRAPETROL (BAHAMAS) LIMITED  
(Translation of registrant's name into English)

H & J Corporate Services Ltd.  
Shirlaw House  
87 Shirley Street  
Nassau, The Bahamas  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

INFORMATION CONTAINED IN THIS FORM 6-K REPORT

Attached as Exhibit 1 to this report on Form 6-K is a copy of the press release dated November 17, 2005 announcing a conference call for November 18, 2005 for holders of the Company's 9% First Preferred Ship Mortgage Notes due 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Edgar Filing: ULTRAPETROL BAHAMAS LTD - Form 6-K

ULTRAPETROL (BAHAMAS) LIMITED  
(registrant)

Dated: November 17, 2005

By: /s/ Felipe Menendez

-----  
Felipe Menendez  
President