

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
February 02, 2001

PRICING SUPPLEMENT NO. 5A  
DATED: January 19, 2001  
(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$30,000,000 Floating Rate Notes  Book Entry Notes   
Original Issue Date: 2/2/2001 Fixed Rate Notes  Certificated Notes   
Maturity Date: 2/1/2002 CUSIP#: 073928SL8  
Option to Extend Maturity: No   
Yes  Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis: Maximum Interest Rate: N/A  
[ ] Commercial Paper Rate Minimum Interest Rate: N/A  
[x] Federal Funds Rate Interest Reset Date(s): Daily  
[ ] Treasury Rate Interest Reset Period: Daily  
[ ] LIBOR Reuters Interest Payment Date(s): \*  
[ ] LIBOR Telerate  
[ ] Prime Rate  
[ ] CMT Rate  
Initial Interest Rate: \*\* Interest Payment Period: Quarterly  
Index Maturity: N/A  
Spread (plus or minus): + 0.19%

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\* On the 2nd of May, August, November and at Maturity.

\*\* Federal Funds Open Rate on January 29, 2001.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.