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Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION  
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On April 22, 2005, 1st State Bancorp, Inc. announced its unaudited financial results for the three and six months ended March 31, 2005. For more information, reference is made to the Company's press release dated April 22, 2005, a copy of which is attached to this Report as Exhibit 99 and is furnished herewith.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS  
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- (a) Not applicable
- (b) Not applicable
- (c) The following exhibit is filed herewith:

Exhibit 99 Press Release dated April 22, 2005

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

1st STATE BANCORP, INC.

Date: April 25, 2005

By: /s/ James C. McGill  
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James C. McGill  
President and Chief Executive Officer