

Ladder Capital Corp
Form SC 13G
February 21, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

LADDER CAPITAL CORP
(Name of Issuer)

Class A Common Stock
(Title of Class of Securities)

505743104
(CUSIP Number)

February 11, 2014
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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CUSIP No. 505743104

1. Names of Reporting Persons.

Her Majesty the Queen in Right of the Province of Alberta as represented by Alberta Investment Management Corporation

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Alberta, Canada

5. Sole Voting Power

0 shares

6. Shared Voting Power

11,133,793 shares (1)

7. Sole Dispositive Power

0 shares

8. Shared Dispositive Power

11,133,793 shares (1)

Number of Shares

Beneficially

Owned by

Each Reporting

Person With:

9. Aggregate Amount Beneficially Owned by Each Reporting Person

11,133,793 shares (1)

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)

11.2% (2)

12. Type of Reporting Person

FI

(1) The securities are held directly by GP09 PX (LAPP) Ladder Capital Ltd., GP09 PX Ladder Capital Ltd., and GP09 GV Ladder Capital Ltd., all of which are directly or indirectly owned by entities advised by Alberta Investment Management Corporation. See the Introductory Note following for more information.

(2) Percentage calculated on the basis of 99,139,017 shares of Class A common stock outstanding as of February 11, 2014 (as provided to the Reporting Person by the Issuer). See the Issuer's Final Prospectus filed pursuant to Rule 424(b)(4) on February 5, 2014, for a calculation of the Class A common stock outstanding following the exchange of all outstanding LP Units and Class B common stock for Class A common stock and the exercise of the underwriters' option.

CUSIP No. 505743104

1. Names of Reporting Persons.

GP09 PX (LAPP) Ladder Capital Ltd.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Alberta, Canada

5. Sole Voting Power

0 shares

Number of Shares

Beneficially

Owned by

Each Reporting

Person With:

6. Shared Voting Power

5,856,375 shares

7. Sole Dispositive Power

0 shares

8. Shared Dispositive Power

5,856,375 shares

9. Aggregate Amount Beneficially Owned by Each Reporting Person

5,856,375 shares

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)

5.9% (1)

12. Type of Reporting Person

CO

(1) Percentage calculated on the basis of 99,139,017 shares of Class A common stock outstanding as of February 11, 2014 (as provided to the Reporting Person by the Issuer). See the Issuer's Final Prospectus filed pursuant to Rule 424(b)(4) on February 5, 2014, for a calculation of the Class A common stock outstanding following the exchange of all outstanding LP Units and Class B common stock for Class A common stock and the exercise of the underwriters' option.

CUSIP No. 505743104

1. Names of Reporting Persons.

GP09 PX Ladder Capital Ltd.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Alberta, Canada

5. Sole Voting Power

0 shares

Number of Shares

Beneficially

Owned by

Each Reporting

Person With:

6. Shared Voting Power

1,280,386 shares

7. Sole Dispositive Power

0 shares

8. Shared Dispositive Power

1,280,386 shares

9. Aggregate Amount Beneficially Owned by Each Reporting Person

1,280,386 shares

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)

1.3% (1)

12. Type of Reporting Person

CO

(1) Percentage calculated on the basis of 99,139,017 shares of Class A common stock outstanding as of February 11, 2014 (as provided to the Reporting Person by the Issuer). See the Issuer's Final Prospectus filed pursuant to Rule 424(b)(4) on February 5, 2014, for a calculation of the Class A common stock outstanding following the exchange of all outstanding LP Units and Class B common stock for Class A common stock and the exercise of the underwriters' option.

CUSIP No. 505743104

1. Names of Reporting Persons.

GP09 GV Ladder Capital Ltd.

2. Check the Appropriate Box if a Member of a Group

(a)

(b)

3. SEC Use Only

4. Citizenship or Place of Organization

Alberta, Canada

5. Sole Voting Power

0 shares

Number of Shares

6. Shared Voting Power

Beneficially

3,997,032 shares

Owned by

7. Sole Dispositive Power

Each Reporting

0 shares

Person With:

8. Shared Dispositive Power

3,997,032 shares

9. Aggregate Amount Beneficially Owned by Each Reporting Person

3,997,032 shares

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row (9)

4.0% (1)

12. Type of Reporting Person

CO

(1) Percentage calculated on the basis of 99,139,017 shares of Class A common stock outstanding as of February 11, 2014 (as provided to the Reporting Person by the Issuer). See the Issuer's Final Prospectus filed pursuant to Rule 424(b)(4) on February 5, 2014, for a calculation of the Class A common stock outstanding following the exchange of all outstanding LP Units and Class B common stock for Class A common stock and the exercise of the underwriters' option.

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INTRODUCTORY NOTE: This Statement on Schedule 13G is being filed by (i) Her Majesty the Queen in Right of the Province of Alberta as represented by Alberta Investment Management Corporation (“AIMCo”), a body corporate established under the Alberta Investment Management Corporation Act R.S.A. c.A-26.5 (2007), with respect to investments held on behalf of clients for which AIMCo serves as investment manager, (ii) GP09 PX (LAPP) Ladder Capital Ltd. (“AIMCo-LAPP”), (iii) GP09 PX Ladder Capital Ltd. (“AIMCo-PX”), and (iv) GP09 GV Ladder Capital Ltd. (“AIMCo-GV”). The securities reported in this Schedule 13G are directly held by AIMCo-LAPP, AIMCo-PX, and AIMCo-GV. AIMCo may be deemed to have voting and investment power with respect to shares held by AIMCo-LAPP, AIMCo-PX, and AIMCo-GV. AIMCo disclaims beneficial ownership of the Issuer’s shares reported herein in which AIMCo has no actual pecuniary interest.

ITEM 1.

(a) Name of Issuer:

Ladder Capital Corp

(b) Address of Issuer's Principal Executive Offices:

345 Park Avenue, 8th Floor
New York, New York 10154

ITEM 2.

(a) Name of Person Filing:

Her Majesty the Queen in Right of the Province of Alberta as represented by Alberta Investment Management Corporation
GP09 PX (LAPP) Ladder Capital Ltd.
GP09 PX Ladder Capital Ltd.
GP09 GV Ladder Capital Ltd.

(b) Address of Principal Business Office, or if None, Residence:

AIMCo: 1100 - 10830 Jasper Avenue, Edmonton, Alberta T5J 2B3
AIMCo-LAPP: 1100 - 10830 Jasper Avenue, Edmonton, Alberta T5J 2B3
AIMCo-PX: 1100 - 10830 Jasper Avenue, Edmonton, Alberta T5J 2B3
AIMCo-GV: 1100 - 10830 Jasper Avenue, Edmonton, Alberta T5J 2B3

(c) Citizenship:

AIMCo: Canada
AIMCo-LAPP: Canada
AIMCo-PX: Canada
AIMCo-GV: Canada

(d) Title of Class of Securities:

Class A Common Stock

(e) CUSIP Number:

505743104

ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO SS.240.13d-1(b) OR 240.13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

Item 3 is not applicable.

ITEM 4. OWNERSHIP.

The responses of Reporting Persons to Rows 5, 6, 7, 8, 9, and 11 of the cover pages which relate to beneficial ownership of the Class A common stock of the Issuer are incorporated by reference.

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

Item 5 is not applicable.

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Pursuant to the Alberta Investment Management Corporation Act, R.S.A. c. A-26.5 (2007), AIMCo provides investment management services for a diverse group of Alberta public sector clients, including Alberta public sector pension plans and provincial endowment funds.

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

See Introductory Note above.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

See Introductory Note above.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP.

Item 9 is not applicable.

ITEM 10. CERTIFICATIONS.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 21, 2014

HER MAJESTY THE QUEEN IN RIGHT OF THE
PROVINCE OF ALBERTA AS REPRESENTED BY
ALBERTA INVESTMENT MANAGEMENT

CORPORATION

By: /s/ Darren Baccus
Name: Darren Baccus
Title: Associate General Counsel

GP09 PX (LAPP) LADDER CAPITAL LTD.

By: /s/ James Ridout
Name: James Ridout
Title: Director

GP09 PX LADDER CAPITAL LTD.

By: /s/ James Ridout
Name: James Ridout
Title: Director

GP09 GV LADDER CAPITAL LTD.

By: /s/ James Ridout
Name: James Ridout
Title: Director