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EASTMAN KODAK CO

Form 4 February 20, 2003

Form 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

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Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the
Public Utility Holding Company Act of 1935 or

See instructions 1(b). Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol 1. Name and Address of Reporting Person* 6. Relationship of Reporting Person(s) to Issuer Morley Michael P. Eastman Kodak Company ("EK") (Check all applicable) [_] 10% Owner [_] Director (Last) (First) (Middle) 3. I.R.S. 4. Statement for [X] Officer (give [_] Other Identification Month/Day/Year (specify Number of title below) below) Reporting Person, February 18, 2003 if an entity Eastman Kodak Company 343 State (voluntary) Street **Executive Vice President** (Street) 5. If Amendment, Date of 7. Individual or Joint/Group Filing Original (Month/Day/Year) (Check Applicable Line) [X] Form filed by One Reporting Person Rochester New York Form filed by More than One 14650 Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security 2. Trans-2A. 4. Securities Acquired (A) 5. Amount of 6. 7. Nature of (Instr. 3) Deemed Transaction or Disposed of (D) Securities Owner-Indirect action Execution Code (Instr. 3, 4 and 5) Beneficially ship **Beneficial** Date Date, if (Instr. 8) Owned Form: Ownership (mm/dd/yy) Following Direct (Instr. 4) any (mm/dd/yy Reported (D) or Transaction Indirect (A) (Instr. 3 and (I) V Code Price Amount or 4) (Instr. (D) 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

^{*} If the form is filed by more than one reporting person, see Instructions 4(b)(v).

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1.Title of Derivative Security (Instr.3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/ Day/ Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of(D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9.Number of Deriv- ative Secur- ities Bene-	10. Own ship Forn Deri
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		ficially Owned Follow- ing Reported Trans- action(s) (Instr. 4)	Second Direction (D) Indi (I) (Ins
Common Stock Units	1 for 1	02/18/03	Α		5,978.0000		(1)	(2)	Common Stock	5,978.0000	\$30.97	5,978.0000	D

Explanation of Responses:

- (1) These units represent restricted stock awarded under the Eastman Kodak Company 2000 Omnibus Long-term Compensation Plan and deferred under that plan as restricted stock units. The restrictions on the grant expire December 31, 2003. The units are entitled to dividend equivalents on each dividend payment date.
- (2) Deferred awards will be paid out on the date or dates selected by the issuer prior to the award as required by the Internal Revenue Service and the Eastman Kodak Company 2000 Omnibus Long-term Compensation Plan.

**	Intentional misstatements or omissions of facts constitute Federal Criv Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).	minal /s/ James M. Quinn, as attorney-in-fact	February 20, 2003	
		Michael P. Morley		
		**Signature of Reporting Person	Date	

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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