

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC  
Form 424B3  
November 04, 2002

General Mills, Inc.  
\$750,000,000  
Core Notes<sup>SM</sup>

Filed under Rule 424(b)(3), Registration Statement No. 333-75808  
Pricing Supplement No. 3 - dated November 1, 2002  
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds to General Mills	Interest Rate Per Annum	Interest Payment Frequency (1st Payment Date)	Stated Maturity Date	Survivor's Option
37033EAG7	\$467,000.00	100.0%	1.000%	\$462,330.00	4.000%	Quarterly (2/15/2003)	11/15/2007	YES

**Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.**

37033EAH5	\$920,000.00	100.0%	1.100%	\$909,880.00	4.500%	Quarterly (02/15/2003)	11/14/2008	YES
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**Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.**

37033EAJ1	\$549,000.00	100.0%	1.200%	\$542,412.00	4.650%	Quarterly (02/15/2003)	11/13/2009	YES
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**Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.**

General Mills, Inc.  
Number One General Mills Blvd.  
Minneapolis, MN 55426

Trade Date: November 1, 2002  
Issue Date: November 6, 2002  
Minimum Denominations/Increments: \$1,000/\$1,000  
Original Issue Discount: No  
Total Amount of OID: N/A  
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only  
Merrill Lynch DTC Participant Number: 5132

**Merrill Lynch & Co.**  
*Purchasing Agent*  
Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.