

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC
Form 424B3
October 29, 2002

General Mills, Inc.
\$750,000,000
Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808
Pricing Supplement No. 2 - dated October 25, 2002
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds to General Mills	Interest Rate Per Annum	Interest Payment Frequency (1st Payment Date)	Stated Maturity Date	Survivor's Option
37033EAD4	\$825,000.00	100.0%	0.625%	\$819,843.75	3.150%	Semiannual (4/30/2003)	10/31/2005	YES

Redemption Information: N/A

37033EAE2	\$1,554,000.00	100.0%	1.000%	\$1,538,460.00	4.200%	Quarterly (01/30/2003)	10/30/2007	YES
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Redemption Information: Redeemable at the option of General Mills, Inc. on October 30, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

37033EAF9	\$657,000.00	100.0%	1.200%	\$649,116.00	4.650%	Quarterly (01/30/2003)	10/30/2009	YES
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Redemption Information: Redeemable at the option of General Mills, Inc. on October 30, 2004 and each Interest Payment Date thereafter, at a price equal to 100%.

General Mills, Inc. Number One General Mills Blvd. Minneapolis, MN 55426	Trade Date: October 25, 2002	Merrill Lynch & Co. Purchasing Agent Acting as Principal
	Issue Date: October 30, 2002	
	Minimum Denominations/Increments: \$1,000/\$1,000	
	Original Issue Discount: No	
	Total Amount of OID: N/A	
	All trades settle without accrued interest and clear SDFS: DTC Book-Entry only	
	Merrill Lynch DTC Participant Number: 5132	

(1) Expressed as a percentage of the aggregate principal amount.