

ZIONS BANCORPORATION /UT/
Form FWP
June 10, 2013
Free Writing Prospectus

(To the Prospectus dated April 4, 2011, as supplemented by the
Preliminary Prospectus Supplement dated June 10, 2013)

Filed Pursuant to Rule 433
Registration Statement No. 333-173299

June 10, 2013

Zions Bancorporation

\$300,000,000 4.50% Senior Notes Due June 13, 2023

Summary of Terms for Issuance

Issuer:	Zions Bancorporation
Securities Offered:	4.50% Senior Notes due June 13, 2023 (the Notes)
Expected Ratings:	BBB- / BBB- / BBB (low) / BBB (S&P / Fitch / DBRS / KBRA)
Price to Public:	99.721% of principal amount
Aggregate Principal Amount:	\$300,000,000
Coupon:	4.50% per annum
Trade Date:	June 10, 2013
Settlement Date:	June 13, 2013 (T+3)
Maturity Date:	June 13, 2023
Proceeds (Before Expenses) to Issuer:	\$297,213,000
Interest Payment Dates:	Semi-annually on each June 13 and December 13, beginning December 13, 2013 and ending on Maturity Date.
Day Count Convention:	30/360
Benchmark Treasury:	1.750% U.S. Treasury due May 15, 2023
Spread to Benchmark Treasury:	T+232 bps
Benchmark Treasury Spot and Yield:	95-28; 2.215%
Reoffer Yield:	4.535%
Optional Redemptions:	Prior to May 11, 2023: Make-whole call at T + 35 bps; On or after May 11, 2023: 100%

The Issuer shall provide notice of redemption to the registered holder of the Notes at least 30 but not more than 60 days prior to the redemption date.

Holders of the Notes will not have the right to require the redemption or repurchase of the Notes.

Joint Book Running Managers (Active): Deutsche Bank Securities Inc.

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Goldman, Sachs & Co.

J.P. Morgan Securities LLC

