

INVIVO CORP
Form SC14D9C
December 18, 2003

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

SCHEDULE 14D-9

(RULE 14d-101)

**SOLICITATION/RECOMMENDATION STATEMENT UNDER
SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934**

INVIVO CORPORATION

(Name of Subject Company)

INVIVO CORPORATION

(Name of Person(s) Filing Statement)

Common Stock, Par Value \$0.01 Per Share

(Title of Class of Securities)

461858102

(CUSIP Number of Class of Securities)

James B. Hawkins

Chief Executive Officer

4900 Hopyard Road, Suite 210

Pleasanton, CA 94588

(925) 468-7600

*(Name, Address and Telephone Number of Person Authorized to Receive Notice and
Communications on Behalf of the Person(s) Filing Statement)*

With copies to:

Daniel J. Winnike, Esq.

Fenwick & West LLP

Silicon Valley Center

801 California Street

Mountain View, CA 94041

(650) 988-8500

x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--|
| (a)(1) | Press Release, dated December 18, 2003 (Incorporated by reference to the Current Report on Form 8-K filed by the Company on December 18, 2003) |