

XL GROUP PLC
Form 8-K
May 04, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 1, 2015

XL GROUP

Public Limited Company

(Exact name of registrant as specified in its charter)

Ireland	1-10804	98-0665416
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

XL House, 8 St. Stephen's Green, Dublin, Ireland	2
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: +353 (1) 400-5500

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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situated senior Bermuda-based XL executives are eligible to participate. Mr. Catlin's Service Agreement is terminable by either party on six months' written notice. He will be eligible to participate in XL's Executive Severance Plan and bound by one year post-termination restrictions on competition and solicitation of customers and employees.

As a shareholder of Catlin, Mr. Catlin received Acquisition Consideration in respect of his Catlin Shares.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired.

In accordance with paragraph 9.01(a)(4) of Form 8-K, XL filed the financial statements required in Item 9.01(a) as Exhibit 99.1 to XL's current report on Form 8-K filed on March 19, 2015, and which is incorporated by reference herein.

(b) Pro Forma Financial Information.

In accordance with paragraph 9.01(b)(2) of Form 8-K, XL will file an amendment to this current report on Form 8-K containing the financial statements required in Item 9.01(b) within the required seventy-one calendar days from the date that the initial current report on Form 8-K was required to be filed in connection with the Acquisition.

(d) Exhibits.

Exhibit No.	Description
99.1	Press Release ("XL Group plc Announces Completion of Catlin Group Limited Acquisition"), dated May 1, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 4, 2015

XL Group plc
(Registrant)

By: /s/ Kirstin Gould

Name: Kirstin Gould
Title: General Counsel and Secretary