

BHP BILLITON LTD
Form 6-K
January 11, 2002

BHP BILLITON

Supplementary Financial Information

Previously Unreported Comparative Quarters Results for Fiscal 2001

The comparative quarterly financial information presented in this release covers data for the previously unreported quarters of fiscal 2001. The information is unaudited.

This information will provide the market with the definitive basis of comparison against future financial information.

The financial information is prepared on the same basis as described within 'Basis of Preparation' as detailed on page 2 of the 'BHP Billiton results for the quarter ended 30 September 2001'.

Details for the BHP Billiton Group for the quarters ended 30 September 2000 and 30 June 2001 are provided on pages 19 to 20 of the release of 'BHP Billiton results for the quarter ended 30 September 2001' and details of individual Customer Sector Group's results for the quarter ended 30 September 2000 are provided on pages 21 to 29 of the same release.

Supplementary Financial Information

	BHP BILLITON GROUP									
		US\$ Million								
		Sep-00	Dec-00	Half Year	Mar-01	Jun-01	Full Year			
	Aluminium	103	115	218	135	170	523			
	Base metals	134	136	270	123	89	482			
	Carbon steel materials	211	211	422	241	255	918			
	Stainless steel materials	33	30	63	3	17	83			
	Energy coal	60	97	157	109	116	382			
	Exploration, technology	16	10	26	12	(32)	6			

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	Turnover	(1)	items	(2)	items		items	(2)	Capex	(4)	gross	(5)	to	(6)
													profit	
Aluminium	647		115		-		115		30		-		-	
Base metals	625		136		-		136		1 835		42		7	
Carbon steel materials	854		211		-		211		249		-		-	
Stainless steel materials	207		30		-		30		58		2		2	
Energy coal	466		97		-		97		206		2		-	
Exploration, technology and new business	50		10		-		10		6		13		12	
Other activities	401		46		-		46		5		-		-	
Petroleum	918		362		-		362		110		43		32	
Steel	881		74		-		74		11		-		-	
Group and unallocated (7)	(87)		(159)		-		(159)		16		-		-	
BHP Billiton Group	4 818		922		-		922		2 526		102		53	
Quarter ended 31 March 2001														
	US\$ Million													
			EBIT				EBIT							
			excluding				including							
			exceptional	Exceptional			exceptional				Exploration	Exploration		
	Turnover	(1)	items	(2)	items		items	(2)	Capex	(4)	gross	(5)	to	(6)
													profit	
Aluminium	773		135		-		135		1 501		-		-	
Base metals	565		123		-		123		93		4		4	
Carbon steel materials	834		241		-		241		32		3		3	
Stainless steel materials	192		3		-		3		28		-		-	
Energy coal	495		109		-		109		15		-		-	

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Exploration, technology and new business	67		12		-		12		9		14		14
Other activities	372		38		(180)		(142)		6		-		-
Petroleum	818		419		-		419		80		47		40
Steel	797		43		-		43		9		-		-
Group and unallocated (7)	(86)		(153)		(340)		(493)		100		-		-
BHP Billiton Group	4 674		970		(520)		450		1 873		68		61
Quarter ended 30 June 2001													
US\$ million													
EBIT													
excluding exceptional													
including exceptional													
Exploration													
	Turnover (1)	items (2)	items (3)	items (2) (3)	Capex (4)	gross (5)	to profit (6)						
Aluminium	904	170	53	223	66	1	1						
Base metals	573	89	(435)	(346)	178	7	6						
Carbon steel materials	912	255	126	381	75	1	1						
Stainless steel materials	210	17	(9)	8	67	1	1						
Energy coal	582	116	(34)	82	103	1	1						
Exploration, technology and new business	68	(32)	(13)	(45)	389	23	37						
Other items	338	23	(114)	(91)	3	-	-						
Petroleum	775	282	-	282	145	70	46						
Steel	867	15	(22)	(7)	31	-	-						
	(86)	(148)		(268)	14	-	-						

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Group and unallocated (7)				(120)								
BHP Billiton Group	5 009		787	(568)		219		1 071		104		93
(1)	Turnover does not add to the BHP Billiton Group figure due to inter-segment transactions.											
(2)	EBIT is earnings before interest and tax.											
(3)	Certain items have been restated between customer sector groups.											
(4)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.											
(5)	Includes capitalised exploration of (December 2000: US\$49 million, March 2001: US\$7 million, June 2001: US\$29 million)											
(6)	The June 2001 quarter includes US\$18 million exploration expenditure previously capitalised, now written off.											
(7)	Includes consolidation adjustments and unallocated items.											

Supplementary Financial Information

ALUMINIUM												
Quarter ended 31 December 2000												
	US\$ Million											
	Turnover	EBITDA	(1) amortisation	Depn & EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit			
Alumina	96	47		12	35	9						
Aluminium	357	109		32	77	21						
Intra-divisional adjustment	(30)	-		-	-	-						
Third party products	224	3		-	3	-						
	647	159		44	115	30		-	-			

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Total Aluminium												
Quarter ended 31 March 2001												
	US\$ Million											
				Depn &				Exploration	Exploration			
	Turnover	EBITDA	(1) amortisation	EBIT	(2)	Capex	(3)	gross	to profit			
Alumina	137	79		23	56	1 486						
Aluminium	395	108		35	73	15						
Intra-divisional adjustment	(16)	-		-	-	-						
Third party products	257	6		-	6	-						
Total Aluminium	773	193		58	135	1 501		-	-			
Quarter ended 30 June 2001												
	US\$ Million											
				Depn &				Exploration	Exploration			
	Turnover	EBITDA	(1) amortisation	EBIT	(2)	Capex	(3)	gross	to profit			
Alumina	191	97		24	73	29						
Aluminium	469	124		29	95	37						
Intra-divisional adjustment	(67)	-		-	-	-						
Third party products	311	2		-	2	-						
Total Aluminium	904	223		53	170	66		1	1			
(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).											
(2)	EBIT is earnings before interest and tax (excluding exceptional items).											
(3)	Includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.											

Supplementary Financial Information

BASE METALS													
Quarter ended 31 December 2000													
	US\$ Million												
				Depn &				Exploration	Exploration				
	Turnover	EBITDA	(1)	amortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit		
								(6)					
Escondida	244	111		28	83		67						
Ok Tedi	134	35		18	17		3						
Tintaya	46	10		7	3		6						
Cerro Colorado	55	30		17	13		1						
Antamina	-	-		-	-		-						
Alumbraera	20	4		-	4		-						
Cannington	67	21		6	15		2						
Highland Valley	14	2		-	2		-						
Other businesses (5)	42	-		1	(1)		6						
Third party products	3	-		-	-		-						
Total Base Metals	625	213		77	136		1 835		42		7		
Quarter ended 31 March 2001													
	US\$ Million												
				Depn &				Exploration	Exploration				

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	Turnover	EBITDA	(1)	amortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit		
Escondida	223	103		25	78		64						
Ok Tedi	119	23		17	6		14						
Tintaya	21	7		7	-		11						
Cerro Colorado	56	29		16	13		-						
Antamina	-	-		-	-		-						
Alumbrera	4	6		-	6		-						
Cannington	85	30		6	24		4						
Highland Valley	21	3		-	3		-						
Other businesses (5)	35	(6)		1	(7)		-						
Third party products	1	-		-	-		-						
Total Base Metals	565	195		72	123		93		4		4		
Quarter ended 30 June 2001													
US\$ Million													
				Depn &					Exploration		Exploration		
	Turnover	EBITDA	(1)	amortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit		
Escondida	170	74		25	49		85						
Ok Tedi	151	16		17	(1)		7						
Tintaya	54	(1)		9	(10)		27						
Cerro Colorado	56	27		16	11		1						
Antamina	-	-		-	-		46						
Alumbrera	20	12		-	12		-						
Cannington	80	27		6	21		2						
Highland Valley	11	(2)		-	(2)		-						
Other businesses (5)	31	13		4	9		10						
Third party products	-	-		-	-		-						

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Total Base Metals	573	166		77	89		178		7		6	
(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).											
(2)	EBIT is earnings before interest and tax (excluding exceptional items).											
(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.											
(4)	Includes capitalised exploration of (December 2000: US\$35 million, March 2001: US\$nil, June 2000: US\$1 million)											
(5)	Includes Selbaie, Pering and North America Copper mining and smelting operations (which ceased during the September 1999 quarter.)											
(6)	Includes the acquisition of Rio Algom Limited for US\$1,750 million (before deduction of assumed debt), which has not been allocated to the various operations and therefore Capex does not add to the Base Metals total.											

Supplementary Financial Information

CARBON STEEL MATERIALS												
Quarter ended 31 December 2000												
US\$ Million												
				Depn &				Exploratio	Exploration			
	Turnover	EBITDA	(1)	amortisation	EBIT	(2)	Capex	(3)	gross	to profit		
WA Iron Ore	257	122		17	105		8					
Samarco (4)	50	13		-	13		-					
Total Iron Ore	307	135		17	118		8					
Queensland (5)	298	106		16	90		228					
Illawarra	64	13		4	9		2					

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Total Metallurgical Coal	362	119		20	99		230					
Manganese	172	27		5	22		5					
Boodarie™ Iron	14	(27)		-	(27)		6					
Intra-divisional adjustment	(10)	(1)		-	(1)		-					
Third party products	9	-		-	-		-					
Total Carbon Steel	854	253		42	211		249		-	-		
Quarter ended 31 March 2001												
	US\$ Million											
				Depn &				Exploratio	Exploration			
	Turnover	EBITDA	(1)	amortisation	EBIT	(2)	Capex	(3)	gross	to profit		
WA Iron Ore	270	132		22	110		6					
Samarco (4)	75	24		-	24		-					
Total Iron Ore	345	156		22	134		6					
Queensland (5)	299	121		16	105		11					
Illawarra	60	17		5	12		3					
Total Metallurgical Coal	359	138		21	117		14					
Manganese	99	26		7	19		6					
Boodarie™ Iron	29	(29)		-	(29)		6					
Intra-divisional adjustment	(9)	-		-	-		-					
Third party products	11	-		-	-		-					
Total Carbon Steel	834	291		50	241		32		3	3		
Quarter ended 30 June 2001												

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US\$ Million										
	Turnover	EBITDA	(1)	Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit
WA Iron Ore	266	137		22	115		9			
Samarco (4)	47	19		-	19		-			
Total Iron Ore	313	156		22	134		9			
Queensland (5)	324	114		14	100		44			
Illawarra	75	27		3	24		6			
Total Coking Coal	399	141		17	124		50			
Manganese	158	39		7	32		10			
Boodarie™ Iron	40	(35)		-	(35)		6			
Intra-divisional adjustment	(9)	(1)		-	(1)		-			
Third party products	11	1		-	1		-			
Total Carbon Steel	912	301		46	255		75	1	1	
(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).									
(2)	EBIT is earnings before interest and tax (excluding exceptional items).									
(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.									
(4)	Equity accounted investments.									
(5)	Includes equity accounted results from QCT Resources Ltd which was acquired in November 2000 and ceased following equalisation with Mitsubishi in June 2001.									

STAINLESS STEEL MATERIALS										
Quarter ended 31 December 2000										
US\$ Million										
	Turnover	EBITDA	(1)	Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit
Nickel	99	29		11	18		51			
Chrome	106	18		6	12		7			
Third party products	2	-		-	-		-			
Total Stainless Steel	207	47		17	30		58		2	2
Quarter ended 31 March 2001										
US\$ Million										
	Turnover	EBITDA	(1)	Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit
Nickel	112	30		18	12		19			
Chrome	78	(2)		7	(9)		9			
Third party products	2	-		-	-		-			
Total Stainless Steel	192	28		25	3		28		-	-
Quarter ended 30 June 2001										
US\$ Million										
	Turnover	EBITDA	(1)	Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit
Nickel	130	40		12	28		52			
Chrome	78	(2)		9	(11)		15			
Third party products	2	-		-	-		-			

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Total Stainless Steel	210	38		21	17		67		1	1			
(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).												
(2)	EBIT is earnings before interest and tax (excluding exceptional items).												
(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.												

Supplementary Financial Information

ENERGY COAL												
Quarter ended 31 December 2000												
	US\$ Million											
				Deprn & amortisation				Exploration gross		Exploration to profit		
	Turnover	EBITDA	(1)		EBIT	(2)	Capex	(3)		(4)		
Ingwe	280	95		24	71		17					
New Mexico	104	33		8	25		15					
COAL	21	(1)		4	(5)		5					
Indonesia	53	15		8	7		-					
Colombia	6	(1)		-	(1)		169					
Third party products	2	-		-	-		-					
Total Energy Coal	466	141		44	97		206		2		-	
Quarter ended 31 March 2001												

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US\$ Million											
	Turnover	EBITDA	(1) Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit		
Ingwe	264	88	22	66		1					
New Mexico	99	32	9	23		10					
COAL	35	8	4	4		4					
Indonesia	49	13	7	6		-					
Colombia	35	9	-	9		-					
Third party products	13	1	-	1		-					
Total Energy Coal	495	151	42	109		15		-	-		
Quarter ended 30 June 2001											
US\$ Million											
	Turnover	EBITDA	(1) Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit		
Ingwe	255	91	37	54		75					
New Mexico	104	31	13	18		24					
COAL	42	12	2	10		3					
Indonesia	68	27	6	21		1					
Colombia	42	8	-	8		-					
Third party products	71	5	-	5		-					
Total Energy Coal	582	174	58	116		103		1	1		
(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).										
(2)	EBIT is earnings before interest and tax (excluding exceptional items).										
(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.										
(4)	The December 2001 quarter includes US\$2 million capitalised exploration.										

Supplementary Financial Information

EXPLORATION, TECHNOLOGY AND NEW BUSINESS												
Quarter ended 31 December 2000												
	US\$ Million											
				Depn &				Exploration	Exploration			
	Turnover	EBITDA	(1) amortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit	(5)	
Ekati	48	31		6	25	4						
Exploration and Technology	2	(14)		1	(15)	2						
Total Exploration, Technology and New Business	50	17		7	10	6		13		12		
Quarter ended 31 March 2001												
	US\$ Million											
				Depn &				Exploration	Exploration			
	Turnover	EBITDA	(1) amortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit	(5)	
Ekati	66	41		6	35	8						
Exploration and Technology	1	(22)		1	(23)	1						
Total Exploration, Technology and New Business	67	19		7	12	9		14		14		

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Quarter ended 30 June 2001													
US\$ Million													
	Turnover	EBITDA	(1) amortisation	Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	(4)	Exploration to profit	(5)	
Ekati	62	36		7	29		389						
Exploration and Technology	6	(59)		2	(61)		-						
Total Exploration, Technology and New Business	68	(23)		9	(32)		389		23		37		
(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).												
(2)	EBIT is earnings before interest and tax (excluding exceptional items).												
(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.												
(4)	Includes capitalised exploration of (December 2000: US\$1 million, March 2001: US\$nil, June 2000: US\$4 million)												
(5)	The June 2001 quarter includes US\$18 million exploration expenditure previously capitalised, now written off.												

Supplementary Financial Information

OTHER ACTIVITIES													
Quarter ended 31 December 2000													
	US\$ Million												

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	Turnover	EBITDA	(1) Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit			
Venezuela HBI	8	(12)	-	(12)		-						
NAMD	264	10	3	7		5						
Other businesses ⁽⁴⁾	129	51	-	51		-						
Total Other Activities	401	49	3	46		5		-	-			
Quarter ended 31 March 2001												
US\$ Million												
	Turnover	EBITDA	(1) Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit			
Venezuela HBI	5	(10)	-	(10)		4						
NAMD	276	10	2	8		2						
Other businesses ⁽⁴⁾	91	42	2	40		-						
Total Other Activities	372	42	4	38		6		-	-			
Quarter ended 30 June 2001												
US\$ Million												
	Turnover	EBITDA	(1) Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration to profit			
Venezuela HBI	-	-	-	-		-						
NAMD	257	10	2	8		3						
Other businesses ⁽⁴⁾	81	16	1	15		-						
Total Other Activities	338	26	3	23		3		-	-			
(1) EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).												

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(2)	EBIT is earnings before interest and tax (excluding exceptional items).												
(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.												
(4)	Includes Richards Bay Minerals operations, Columbus Stainless Steel operations and the Hartley Platinum mine which was sold in January 2001.												

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PETROLEUM													
Quarter ended 31 December 2000													
US\$ Million													
	Turnover	EBITDA	(1) amortisation	Depn & EBIT	(2)	Capex	(3)	Exploration gross	Exploration	to profit	(4)		
Bass Strait	297	166	20	146		15							
North West Shelf	188	132	13	119		9							
Liverpool Bay	73	56	24	32		12							
Other businesses	322	168	66	102		74							
Marketing activities	69	3	-	3		-							
Intra-divisional adjust	-	-	-	-		-							
Divisional activities	(31)	(40)	-	(40)		-							
Total Petroleum	918	485	123	362		110		43		32			

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Quarter ended 31 March 2001												
US\$ Million												
	Turnover	EBITDA	(1)	Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration	(4)	to profit
Bass Strait	264	148		22	126		13					
North West Shelf	194	153		14	139		9					
Liverpool Bay	100	83		30	53		8					
Other businesses	256	180		63	117		50					
Marketing activities	15	-		-	-		-					
Intra-divisional adjust	-	-		-	-		-					
Divisional activities	(11)	(16)		-	(16)		-					
Total Petroleum	818	548		129	419		80		47		40	
Quarter ended 30 June 2001												
US\$ Million												
	Turnover	EBITDA	(1)	Depn & amortisation	EBIT	(2)	Capex	(3)	Exploration gross	Exploration	(4)	to profit
Bass Strait	272	142		22	120		10					
North West Shelf	164	112		12	100		16					
Liverpool Bay	106	90		31	59		16					
Other businesses	219	56		55	1		103					
Marketing activities	27	11		-	11		-					
Intra-divisional adjust	-	-		-	-		-					

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Divisional activities	(13)	(9)		-	(9)		-						
Total Petroleum	775	402		120	282		145		70		46		
(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).												
(2)	EBIT is earnings before interest and tax (excluding exceptional items).												
(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.												
(4)	Includes capitalised exploration of (December 2000: US\$11 million, March 2001: US\$7 million, June 2001: US\$24 million)												

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STEEL													
Quarter ended 31 December 2000													
	US\$ Million												
				Depn & amortisation				Exploration gross	Exploration to profit				
	Turnover	EBITDA (1)			EBIT (2)	Capex (3)							
Flat Products (4)	343	40		21	19	5							
Coated Products	425	45		14	31	6							
Discontinuing operations (5)	110	8		4	4	-							
Intra-divisional adjust	(218)	25		-	25	-							

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Divisional activities	5	(6)	-	(6)	-						
Transport & Logistics	216	5	4	1	-						
Total Steel	881	117	43	74	11	-	-				
Quarter ended 31 March 2001											
	US\$ Million										
			Depn &			Exploration	Exploration				
	Turnover	EBITDA	(1) amortisation	EBIT	(2) Capex	(3) gross	to profit				
Flat Products (4)	343	16	19	(3)	5						
Coated Products	411	51	14	37	4						
Discontinuing operations (5)	1	-	-	-	-						
Intra-divisional adjust	(176)	5	-	5	-						
Divisional activities	4	(4)	-	(4)	-						
Transport & Logistics	214	11	3	8	-						
Total Steel	797	79	36	43	9	-	-				
Quarter ended 30 June 2001											
	US\$ Million										
			Depn &			Exploration	Exploration				
	Turnover	EBITDA	(1) amortisation	EBIT	(2) Capex	(3) gross	to profit				
Flat Products (4)	373	(2)	19	(21)	20						
Coated Products	443	43	16	27	11						
Discontinuing operations (5)	-	-	-	-	-						

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Intra-divisional adjust	(181)	5	-	5	-						
Divisional activities	6	(6)	1	(7)	-						
Transport & Logistics	226	14	3	11	-						
Total Steel	867	54	39	15	31	-	-				

(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).									
(2)	EBIT is earnings before interest and tax (excluding exceptional items).									
(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.									
(4)	Includes North Star BHP Steel.									
(5)	Includes the Long Products business (OneSteel Limited) which ceased to report results from November 2000 following spin-out.									

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The BHP Billiton Group is headquartered in Australia