

GOLDMAN SACHS GROUP INC/
Form 4
April 07, 2005

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
KENNEDY KEVIN W

2. Issuer Name and Ticker or Trading Symbol
GOLDMAN SACHS GROUP INC/
[GS]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

C/O GOLDMAN, SACHS &
CO., 85 BROAD STREET

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
04/05/2005

____ Director
 Officer (give title below)
____ 10% Owner
____ Other (specify below)
Exec. VP - Human Capital Mgmt.

NEW YORK,, NY 10004

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (D) Price			
Common Stock, par value \$0.01 per share	04/05/2005		S	300 D \$ 111.61	850,428	D	
Common Stock, par value \$0.01 per share	04/05/2005		S	700 D \$ 111.54	849,728	D	
	04/05/2005		S	800 D	848,928	D	

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Common Stock, par value \$0.01 per share					\$ 111.53		
Common Stock, par value \$0.01 per share	04/05/2005	S	3,300	D	\$ 111.52	845,628	D
Common Stock, par value \$0.01 per share	04/05/2005	S	300	D	\$ 111.48	845,328	D
Common Stock, par value \$0.01 per share	04/05/2005	S	200	D	\$ 111.43	845,128	D
Common Stock, par value \$0.01 per share	04/05/2005	S	1,400	D	\$ 111.42	843,728	D
Common Stock, par value \$0.01 per share	04/05/2005	S	1,300	D	\$ 111.41	842,428	D
Common Stock, par value \$0.01 per share	04/05/2005	S	2,900	D	\$ 111.4	839,528	D
Common Stock, par value \$0.01 per share	04/05/2005	S	900	D	\$ 111.39	838,628	D
Common Stock, par value \$0.01 per share	04/05/2005	S	600	D	\$ 111.38	838,028	D
	04/05/2005	S	200	D		837,828	D

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Common Stock, par value \$0.01 per share					\$ 111.37		
Common Stock, par value \$0.01 per share	04/05/2005	S	500	D	\$ 111.36	837,328	D
Common Stock, par value \$0.01 per share	04/05/2005	S	1,600	D	\$ 111.35	835,728	D
Common Stock, par value \$0.01 per share	04/05/2005	S	200	D	\$ 111.34	835,528	D
Common Stock, par value \$0.01 per share	04/05/2005	S	400	D	\$ 111.32	835,128	D
Common Stock, par value \$0.01 per share	04/05/2005	S	200	D	\$ 111.31	834,928	D
Common Stock, par value \$0.01 per share	04/05/2005	S	600	D	\$ 111.3	834,328	D
Common Stock, par value \$0.01 per share	04/05/2005	S	2,500	D	\$ 111.29	831,828	D
Common Stock, par value \$0.01 per share	04/05/2005	S	100	D	\$ 111.28	831,728	D
	04/05/2005	S	600	D		831,128	D

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Common Stock, par value \$0.01 per share					\$					
					111.27					
Common Stock, par value \$0.01 per share	04/05/2005	S	100	D	\$	831,028	D			
					111.26					
Common Stock, par value \$0.01 per share	04/05/2005	S	500	D	\$	830,528	D			
					111.24					
Common Stock, par value \$0.01 per share	04/05/2005	S	2,500	D	\$	828,028	D			
					111.23					
Common Stock, par value \$0.01 per share	04/05/2005	S	1,000	D	\$	827,028	D			
					111.22					
Common Stock, par value \$0.01 per share	04/05/2005	S	1,300	D	\$	825,728	D			
					111.21					
Common Stock, par value \$0.01 per share	04/05/2005	S	1,000	D	\$	15,000	I		See footnote (1)	
					111.62					
Common Stock, par value \$0.01 per share						6,801	I		See footnote (2)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Benef Own Follo Repo Trans (Instr
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares
						Code	V (A) (D)		

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

KENNEDY KEVIN W
 C/O GOLDMAN, SACHS & CO.
 85 BROAD STREET
 NEW YORK, NY 10004

Exec. VP - Human Capital Mgmt.

Signatures

/s/ Roger S. Begelman,
 Attorney-in-fact

04/07/2005

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Held by spouse.

(2) Through a trust, the sole trustee of which is the Reporting Person's spouse and the sole beneficiaries of which are immediate family members of the Reporting Person. The Reporting Person disclaims beneficial ownership of these shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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