

AMERICAN PHYSICIANS SERVICE GROUP INC
Form 8-K
July 12, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): July 12, 2007

AMERICAN PHYSICIANS SERVICE GROUP, INC.

(Exact Name of Registrant as Specified in its Charter)

TEXAS
(State or Other Jurisdiction
of Incorporation)

0-11453
(Commission
File Number)

75-1458323
(IRS Employer
Identification No.)

1301 CAPITAL OF TEXAS HIGHWAY
SUITE C-300
AUSTIN, TEXAS 78746

(Address of Principal Executive Offices, Zip Code)

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(512) 328-0888

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01

Other Events.

On July 12, 2007, American Physicians Service Group, Inc. (APS) issued a press release announcing that the underwriters of its recent public offering have exercised their over-allotment option to purchase an additional 315,000 shares of common stock at the recent public offering price of \$16.50 per share. Raymond James & Associates acted as sole book-running manager for this offering and Morgan Keegan & Company acted as co-manager. A copy of the press release is attached as Exhibit 99.1.

ITEM 9.01 **Financial Statements and Exhibits**
Exhibits.

99.1 American Physicians Service Group, Inc. Press Release dated July 12, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 12, 2007

American Physicians Service Group, Inc.

Signed: /s/ William H. Hayes

Name: William H. Hayes

Title: Senior Vice President - Finance