

Edgar Filing: NATIONAL FUEL GAS CO - Form U-6B-2

NATIONAL FUEL GAS CO
Form U-6B-2
May 27, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

FORM U-6B-2
Certificate of Notification

Filed by a registered holding company or subsidiary thereof pursuant to Rule U-20-(d) or U-47 or U-52, adopted under the Public Utility Holding Company Act of 1935, as amended.

Certificate is filed by:

NATIONAL FUEL GAS COMPANY (NFG)
NATIONAL FUEL GAS SUPPLY CORPORATION (NFGSC)
SENECA RESOURCES CORPORATION (SENECA)
HIGHLAND FOREST RESOURCES, INC. (HIGHLAND)
LEIDY HUB, INC. (LEIDY)
DATA-TRACK ACCOUNT SERVICES, INC. ("DATA TRACK")
NATIONAL FUEL RESOURCES, INC. ("NFR")
HORIZON ENERGY DEVELOPMENT, INC. ("HORIZON")
SENECA INDEPENDENCE PIPELINE COMPANY ("SIP")
NIAGARA INDEPENDENCE MARKETING COMPANY ("NIAGARA")
HORIZON LFG, INC. ("HORIZON LFG") (FORMERLY UPSTATE ENERGY INC.)
HORIZON POWER, INC. ("POWER")
HORIZON ENERGY DEVELOPMENT B.V. ("HORIZON B.V.")
HORIZON ENERGY BULGARIA EOOD ("HORIZON BULGARIA")
TORO PARTNER LLC (TORO)

This certificate constitutes notice that the above named companies have, during the quarter ended March 31, 2004, issued, renewed or guaranteed the securities or instruments described herein which issue, renewal or guaranty was exempted from the provisions of Section 6(a) of the Act and was neither the specific subject of a declaration or application on Form U-1 nor included within the exemption provided by Rule U-48.

1. Type of securities or instruments: 6 types:

Security A: Loans to and contributions by non-utility subsidiaries made through the National Fuel Gas Company Money Pool, operated in accordance with the Money Pool agreement filed in SEC File No. 70-10074;
Security B: Demand Notes issued by Horizon
Security C: Demand Notes issued by Horizon B.V.
Security D: Demand Notes issued by Power
Security E: Demand Notes issued by Toro
Security F: Demand Notes issued by Horizon Bulgaria

2. Issue, renewal or guaranty:

Security A: issue
Security B: issue
Security C: issue
Security D: issue
Security E: issue
Security F: issue

3.

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Principal amount of each security:

Security A: See Exhibit A for detail of loans from and contributions to the Money Pool.

Security B: See Exhibit B

Security C: See Exhibit C

Security D: See Exhibit D

Security E: See Exhibit E

Security F: See Exhibit F

4. Rate of interest per annum of each security:

Security A: See Exhibit A

Security B: See Exhibit B

Security C: See Exhibit C

Security D: See Exhibit D

Security E: See Exhibit E

Security F: See Exhibit F

5. Date of issue, renewal or guaranty of each security:

Security A: See Exhibit A (all transactions were made pursuant to the system's current Money Pool Agreement dated February 5, 2003 as amended)

Security B: See Exhibit B

Security C: See Exhibit C

Security D: See Exhibit D

Security E: See Exhibit E

Security F: See Exhibit F

6. If renewal of security, give date of original issue: Not applicable

7. Date of maturity of each security:

Security A: Demand Loans

Security B: Demand Loans

Security C: Demand Loans

Security D: Demand Loans

Security E: Demand Loans

Security F: Demand Loans

8. Name of the person to whom each security was issued, renewed or guaranteed:

Security A: Not applicable (loans to and contributions by non-utility participants of the system's Money Pool)

Security B: NFG

Security C: Horizon

Security D: NFG

Security E: Horizon LFG

Security F: Horizon BV

9. Collateral given with each security, if any:

Security A: None

Security B: None

Security C: None

Security D: None

Security E: None

Security F: None

10. Consideration received for each security: Cash

Security A: See Exhibit A

Security B: See Exhibit B

Security C: See Exhibit C

Security D: See Exhibit D

Security E: See Exhibit E

Security F: See Exhibit F

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11. Application of proceeds of each security: General business purposes
12. Indicate by a check after the applicable statement below whether the issue, renewal or guaranty of each security was exempt from the provisions of Section 6(a) because of
 - a. the provisions contained in the first sentence of Section 6(b):
 - b. the provisions contained in the fourth sentence of Section 6(b):
 - c. the provisions contained in any rule of the Commission other than Rule U-48: X
13. If the security or securities were exempt from the provisions of Section 6(a) by virtue of the first sentence of Section 6(b), give the figures which indicate that the security or securities aggregate (together with all other than outstanding notes and drafts of a maturity of nine months or less, exclusive of days of grace, as to which such company is primarily or secondarily liable) not more than 5 per centum of the principal amount and par value of the other securities of such company then outstanding: Not applicable.
14. If the security or securities are exempt from the provisions of Section 6(a) because of the fourth sentence of Section 6(b), name the security outstanding on January 1, 1935, pursuant to the terms of which the security or securities herein described have been issued: Not applicable.
15. If the security or securities are exempt from the provisions of Section 6(a) because of any rule of the Commission other than Rule U-48 designate the rule under which exemption is claimed: Rule 52.

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned companies have duly caused this Form to be signed on their behalf by the undersigned thereunto duly authorized.

NATIONAL FUEL GAS COMPANY

By: /s/ P. C. Ackerman
P. C. Ackerman
Chairman, President & CEO

SENECA RESOURCES CORPORATION

By: /s/ J. A. Beck
J. A. Beck
President

NATIONAL FUEL GAS SUPPLY CORPORATION

By: /s/ D. J. Seeley
D. J. Seeley
President

NATIONAL FUEL RESOURCES, INC.

By: /s/ D. L. DeCarolis
D. L. DeCarolis
Vice President and Secretary

HORIZON ENERGY DEVELOPMENT, INC.

By: /s/ P. C. Ackerman
P. C. Ackerman
President

HIGHLAND FOREST RESOURCES, INC.

By: /s/ J. A. Beck
J. A. Beck
President

DATA-TRACK ACCOUNT SERVICES, INC.

By: /s/ P. C. Ackerman
P. C. Ackerman
President

LEIDY HUB, INC.

By: /s/ W. E. DeForest
W. E. DeForest
President

SENECA INDEPENDENCE PIPELINE COMPANY

By: /s/ J. Solomon
J. Solomon
Attorney

NIAGARA INDEPENDENCE MARKETING COMPANY

By: /s/ J. Solomon
J. Solomon
Attorney

HORIZON LFG, INC.

By: /s/ B. H. Hale
B. H. Hale
President

HORIZON POWER, INC.

By: /s/ B. H. Hale
B. H. Hale
President

HORIZON ENERGY DEVELOPMENT B.V.

By: /s/ B. H. Hale
B. H. Hale
Managing Director

HORIZON ENERGY BULGARIA EOOD

By: /s/ B. H. Hale
B. H. Hale
Statutory Agent

TORO PARTNER LLC

By: /s/ B. H. Hale
B. H. Hale
Manager

Date: May 26, 2004

Company Key

Company

National Fuel Gas Company
National Fuel Gas Distribution Corporation
National Fuel Gas Supply Corporation
Seneca Resources Corporation
Horizon Energy Development, Inc.
Data Track Account Services, Inc.
Highland Forest Resources, Inc.
National Fuel Resources, Inc.
Leidy Hub, Inc.
Seneca Independence Pipeline Company
Horizon LFG, Inc. (formerly Upstate Energy Inc.)
Toro Partner LLC
Horizon Power, Inc.
Horizon Energy Development B.V.
Horizon Energy Bulgaria EOOD

Names Used In
Schedules For This Report

NFGC
NFGDC
NFGSC
Seneca
Horizon
Data Track
Highland
NFR
Leidy
SIP
Horizon LFG
Toro
Power
Horizon B.V.
Horizon Bulgaria