

FIRST MID ILLINOIS BANCSHARES INC  
Form 4  
May 31, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
DOWNS KELLY A

2. Issuer Name and Ticker or Trading Symbol  
FIRST MID ILLINOIS BANCSHARES INC [FMBH.OB]

5. Relationship of Reporting Person(s) to Issuer  
(Check all applicable)

(Last) (First) (Middle)  
1 HANCE DRIVE  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
05/31/2005

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
VP, Director of Human Resource

CHARLESTON, IL 61920

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
|                                 |                                      |  | Code                           | V Amount (A) or (D) Price   |   |  |   |
| Common Stock                    | 01/07/2005                           |  | J <sup>(4)</sup>               | V 0.031 A \$ 41   | 237.7   | I  | By 401K   |
| Common Stock                    | 02/02/2005                           |  | P                              | V 0.684 A \$ 39.5   | 238.384   | I  | By 401K   |
| Common Stock                    | 02/09/2005                           |  | P                              | V 1.391 A \$ 40   | 239.775   | I  | By 401K   |
| Common Stock                    | 02/28/2005                           |  | P                              | V 0.131 A \$ 40.25  | 239.906   | I  | By 401K   |
| Common Stock                    | 02/28/2005                           |  | P                              | V 7.858 A \$ 40.55  | 247.764   | I  | By 401K   |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| Stock Options                              | \$ 18.17   |                                      |  |                                |   | 01/01/2006 <sup>(1)</sup> 12/16/2012                     | Common Stock  | 750                           |
| Stock Options                              | \$ 31  |                                      |  |                                |   | 01/01/2005 <sup>(2)</sup> 12/16/2013                     | Common Stock  | 1,690                         |
| Stock Options                              | \$ 41  |                                      |  |                                |   | 01/01/2006 <sup>(3)</sup> 12/14/2014                     | Common Stock  | 2,250                         |

## Reporting Owners

| Reporting Owner Name / Address                         | Relationships |           |                                |       |
|--|---------------|-----------|--------------------------------|-------|
|  | Director      | 10% Owner | Officer                        | Other |
| DOWNS KELLY A<br>1 HANCE DRIVE<br>CHARLESTON, IL 61920 |               |           | VP, Director of Human Resource |       |

## Signatures

Michael L. Taylor, pursuant to a Power of Attorney filed on 05/29/2003. 05/31/2005

\_\_\_\_ Signature of Reporting Person

\_\_\_\_ Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Options become exercisable in 2 equal annual installments beginning on 1/1/2006.

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- (2) Options are exercisable as follows: 2.50 on 1/1/05; 562.50 on 1/1/06; 562.5 on 1/1/07; 562.5 on 1/1/08.
- (3) Options become exercisable in 4 equal annual installments beginning on 1/1/2006.
- (4) Shares acquired through the Company's dividend reinvestment plan with dividends paid on shares of common stock held.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.