

MODINE MANUFACTURING CO
Form 8-K
September 28, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act
of 1934**

Date of Report (Date of earliest event reported):

September 28, 2004

Modine Manufacturing Company

Exact name of registrant as specified in its charter

Wisconsin

1-1373

39-0482000

State or other jurisdiction of
incorporation

Commission File Number

I.R.S. Employer Identification
Number

1500 DeKoven Avenue, Racine, Wisconsin

53403

Address of principal executive offices

Zip Code

Registrant's telephone number, including area code:

(262) 636-1200

Check the appropriate below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under

any of the following provisions.

Written communications pursuant to Rule 425 under the Securities Act

Soliciting material pursuant to Rule 14a-12 under the Exchange Act

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

TABLE OF CONTENTS

ITEM 8.01. Other Events.

ITEM 9.01. Exhibits

SIGNATURE

Exhibit Index

EX-99 Press release dated September 28, 2004.

INFORMATION TO BE INCLUDED IN THE REPORT

Item 8.01. Other Events.

On September 28, 2004, Modine Manufacturing Company (the "Company" or "Modine") announced it will begin trading its common stock on the New York Stock Exchange starting October 14, 2004. A copy of the Company's news release dated September 28, 2004 is attached hereto as Exhibit 99.

Item 9.01. Exhibits.

Exhibit 99

Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Modine Manufacturing Company

By: /s/ D. B. Rayburn

D. B. Rayburn
President and Chief Executive Officer

Date: September 28, 2004

EXHIBIT INDEX

Exhibit Number

Description

Exhibit 99

Modine Manufacturing Company's press release dated September 28, 2004 announcing its switch to the New York Stock Exchange per October 14, 2004.