

Edgar Filing: HUMANA INC - Form 4

HUMANA INC

Form 4

December 07, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.  
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person  
 Murray, James E.  
 500 W. Main St.  
 Louisville, KY 40202  
 USA
2. Issuer Name and Ticker or Trading Symbol  
 Humana Inc.  
 HUM
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
 November 30, 2001
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other  
 (specify below)  
 Chief Operating Officer-Health Plan Division
7. Individual or Joint/Group Filing (Check Applicable Line)  
 (X) Form filed by One Reporting Person  
 ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Transaction Code	4. Securities Acquired (A) or Disposed of (D)		5. Amount of Securities Beneficially Owned at End of Month
			Amount	Price	
Common (1)	11/12/01	M	5,000	\$8.9098	
Common (1)	11/12/01	F	505	\$12.24	
Common (1)	11/12/01	F	3,639	\$12.24	178,231
Common (1)					12,843

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction	4. Transaction	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Put or Call
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	Price of			posed of (D)	Day/Year)				Title and Number	
	Deriva-				Date Expir				of Shares	
	tive			A/	Exer-ation					
	Secu-			D	cisa-Date					
	rity	Date	Code	V	Amount	ble				
Option (2)	11.0131					09/13 09/13	Common (1)	2,500		
						/91  /00				
Option (2)	11.0131					09/13 09/13	Common (1)	2,500		
						/92  /00				
Option (2)	11.0131					09/13 09/13	Common (1)	2,500		
						/93  /00				
Option (2)	8.9098	11/12 M		1,667	D	11/18 11/18	Common (1)	0		
		/01				/92  /01				
Option (2)	8.9098	11/12 M		1,667	D	11/18 11/18	Common (1)	0		
		/01				/93  /01				
Option (2)	8.9098	11/12 M		1,666	D	11/18 11/18	Common (1)	0		
		/01				/94  /01				
Option (2)	6.5625					04/14 04/14	Common (1)	31,250		
						/95  /03				
Option (2)	6.5625					04/14 04/14	Common (1)	31,250		
						/96  /03				
Option (2)	6.5625					04/14 04/14	Common (1)	31,250		
						/97  /03				
Option (2)	6.5625					04/14 04/14	Common (1)	31,250		
						/98  /03				
Option (2)	15.5938					9/17/ 1/12/	Common (1)	34,400		
						99  05				
Option (4)	15.5938					9/17/ 1/9/0	Common (1)	39,936		
						99  7				
Option (4)	15.5938					1/9/0 1/9/0	Common (1)	19,669		
						0  7				
Option-ISO (4)	15.5938					9/17/ 1/15/	Common (1)	4,316		
						99  08				
Option-ISO (4)	15.5938					1/15/ 1/15/	Common (1)	4,316		
						00  08				
Option-ISO (4)	15.5938					1/15/ 1/15/	Common (1)	4,316		
						01  08				
Option-NQ (4)	15.5938					9/17/ 1/15/	Common (1)	7,284		
						99  08				
Option-NQ (4)	15.5938					1/15/ 1/15/	Common (1)	7,284		
						00  08				
Option-NQ (4)	15.5938					1/15/ 1/15/	Common (1)	7,284		
						00  08				

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							01	08			
Option(4)	19.25						1/15/00	1/15/09	Common (1)	10,000	
Option(4)	19.25						1/15/01	1/15/09	Common (1)	10,000	
Option(4)	19.25						1/15/02	1/15/09	Common (1)	4,806	
Option-ISO(4)	19.25						1//15/02	1/15/09	Common (1)	5,194	
Option(4)	7.4688						11/18/00	11/18/09	Common (1)	33,334	
Option(4)	7.4688						11/18/01	11/18/09	Common (1)	33,333	
Option(4)	7.4688						11/18/02	11/18/09	Common (1)	33,333	

Explanation of Responses:

(1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on February 14, 1996, and amended as of May 27, 1998 and March 1, 1999, pursuant to the Company's Rights Agreement which entitles holders of the Company's Common Stock in the event certain specified events occur to acquire 1/100th of a share of Series A Participating Preferred Stock at a price of \$145 per fractional share.

(2) Right to buy pursuant to the Company's 1989 Stock Option Plan for Employees.

(3) Shares held for my benefit as of September 28, 2001 under the Humana Retirement and Savings Plan ("HRSP") and a routine disposition of shares to fund an administrative fee assessment under a Tax-Conditioned Plan, exempt under Rule 16b-3(c).

(4) Right to buy pursuant to the Company's 1996 Stock Incentive Plan.