

AMERICAN ELECTRIC POWER COMPANY INC
Form 35-CERT
January 30, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

PUBLIC UTILITY HOLDING COMPANY ACT OF 1935
File No. 70-9937

REPORT PERIOD
September 30, 2001 to December 31, 2001

In the matter of:
AMERICAN ELECTRIC POWER, INC., ET AL

American Electric Power Company, Inc. ("AEP") and Central and South West Corporation ("CSW") hereby certify on behalf of themselves and Central Power and Light Company ("CPL"), Public Service Company of Oklahoma ("PSO"), Southwestern Electric Power Company ("SWEPCO"), West Texas Utilities Company ("WTU"), and Central and South West Services, Inc. ("CSWS"), AEP Generating Company ("AEPGCO"), Columbus Southern Power Company ("CSPCO"), Indiana Michigan Power Company ("IMPCO"), Kentucky Power Company ("KPCO"), Kingsport Power Company ("KGPCO"), Ohio Power Company ("OPCO"), American Electric Power Service Corporation ("AEPSC"), Cedar Coal Company ("CEDAR"), Central Coal Company ("CCCO"), Conesville Coal Preparation Company ("CONESVILLE"), and Southern Ohio Coal Company ("SOCCO"), hereby files the information attached pursuant to the Order of the SEC dated October 26, 2001 in this file:

Said transactions have been carried out in accordance with the terms and conditions of, and for the purpose represented in, the Form U-1 Application-Declaration, as amended, of CSW, et al, in File Nos. 70-8557 and 70-9937, and in accordance with the terms and conditions of the Commission's order dated October 26, 2001, permitting said Application-Declaration to become effective.

DATED: January 30, 2001

AEP GENERATING COMPANY
AMERICAN ELECTRIC POWER SERVICE
CORPORATION CEDAR COAL COMPANY CENTRAL
COAL COMPANY CENTRAL AND SOUTH WEST
SERVICES, INC. CENTRAL POWER AND LIGHT
COMPANY COLUMBUS SOUTHERN POWER COMPANY
CONESVILLE COAL PREPARATION COMPANY
INDIANA MICHIGAN POWER COMPANY KENTUCKY
POWER COMPANY KINGSFORT POWER COMPANY
OHIO POWER COMPANY PUBLIC SERVICE COMPANY
OF OKLAHOMA SOUTHERN OHIO COAL COMPANY
SOUTHWESTERN ELECTRIC POWER COMPANY WEST
TEXAS UTILITIES COMPANY

BY: AMERICAN ELECTRIC POWER COMPANY, INC.
CENTRAL AND SOUTH WEST CORPORATION

BY: /s/ Armando A. Pena

Edgar Filing: AMERICAN ELECTRIC POWER COMPANY INC - Form 35-CERT

Treasurer

AMERICAN ELECTRIC POWER COMPANY, INC., et al.
QUARTERLY REPORT PER REQUIREMENTS
OF HOLDING COMPANY ACT RELEASE NO. 27457
FILE NO. 70-9937 (Supersedes File No. 70-8557)*
FOR THE QUARTER ENDED DECEMBER 31, 2001

Contents

	Page
Aggregate Amount of Funds Provided to the Money Pool	1
Aggregate Amount of Funds Received from Money Pool	1
Balance Advanced to or from the Money Pool as of the End of the Period	1
Average Interest Rate for the Money Pool over the Period	1
Aggregate Amount of Outside Borrowings and Repayments During the Period for Each Source of Outside Borrowings	2
Amount Outstanding at the End of the Period for Each Source of Outside Borrowings	2
Detailed Listing of Commercial Paper Outstanding by Dealer at the End of the Period	3

*Short-term borrowings by all AEP Companies which participate in the Money Pool pursuant to authority granted in File No. 70-8557 will now be reported in this file.

1. Money Pool Internal Short-term Borrowings for the Quarter Ended December 31, 2001:

Applicants -----	Funds Provided to Money Pool ----- (000)	Funds Received From Money Pool ----- (000)	Balance Advanced to or (From) the Money Pool As of The End of The Period ----- (000)
AEP Gen Co.	\$ 57,514	\$ (89,563)	\$ (32,049)
AEP Service Corp.	904,859	(882,755)	22,104
Appalachian Power Co.	115,164	(418,413)	(303,249)
Cedar Coal Co.	6,422	(1,278)	5,144
Central App. Coal Co.	1,827	(14)	1,813
South App. Coal Co.	4,393	(194)	4,199
West Virginia Power Co.	257	(3)	254
Central and South West	-	-	-
Central Power & Light	237,089	(591,366)	(354,277)
Public Service Co. of Okla	87,752	(210,839)	(123,087)
Southwestern Electric Pwr Co.	146,156	(269,765)	(123,609)
West Texas utilities Co.	79,350	(129,798)	(50,448)
Columbus Southern Power Co.	169,768	(352,426)	(182,658)
Coloment, Inc.	206	(138)	68
Conesville Coal Prep Co.	3,606	(2,652)	954
Simco Inc.	282	(38)	244
Franklin Real Estate Co.	586	(281)	305
Indiana Franklin Realty	203	(184)	19
Indiana & Michigan Power Co.	662,406	(623,984)	38,422
Blackhawk Coal Co.	8,608	(725)	7,883
Kentucky Power Co.	48,178	(114,380)	(66,202)
Kingsport Power Co.	19,185	(25,101)	(5,916)
Ohio Power Co.	260,227	(559,192)	(298,965)
Central Coal Co.	476	(183)	293
Wheeling Power Co.	16,216	(21,786)	(5,570)
	-----	-----	-----
Total	\$2,830,730	\$ (4,295,058)	\$ (1,464,328)
	=====	=====	=====

2. The average interest rate for the Money Pool for the quarter ended December 31, 2001 is 3.5437%.

3. Money Pool External Short-term Borrowings for the quarter ended

Edgar Filing: AMERICAN ELECTRIC POWER COMPANY INC - Form 35-CERT

December 31, 2001:

Source of Funds	Outside Borrowings During the Period	Repayments During the Period	Amount Outstanding at the End of Period
	----- (000)	----- (000)	----- (000)
FNBC/Bank One	\$1,917,278	\$1,914,867	\$ 420,563
Goldman Sachs	2,522,830	2,519,975	598,207
Lehman Brothers	1,229,656	1,225,246	1,434,550
Merrill Lynch	1,656,980	1,653,972	492,984
Toronto Dominion	455,900	435,900	90,000
	-----	-----	-----
Total	\$7,782,644 =====	\$7,749,960 =====	\$3,036,304 =====

Page 3

4. Detailed listing of Commercial Paper Outstanding by Dealer for the quarter ended December 31, 2001:

Dealer	Amount Outstanding (000)
FNBC/Bank One (Schedule A)	\$ 420,563
Goldman Sachs (Schedule B)	598,207
Lehman Brothers (Schedule C)	1,434,550
Merrill Lynch (Schedule D)	492,984

Total Commercial Paper	\$2,946,304
Toronto Dominion - Loan Participations	90,000

(Schedule E)	
Total Short-term Debt	\$3,036,304 =====

DEBT OUTSTANDING

Edgar Filing: AMERICAN ELECTRIC POWER COMPANY INC - Form 35-CERT

AS OF: 12/31/01

ISSUER/ TRANS NUMBER -----	ISSUE DATE -----	PAR ---	MATURITY DATE -----
FNBC/BANK ONE			
Schedule A			
007222	12/31/01	25,000,000.00	01/02/02
007225	12/31/01	12,400,000.00	01/02/02
007221	12/31/01	25,000,000.00	01/02/02
007220	12/31/01	25,000,000.00	01/03/02
007219	12/31/01	35,000,000.00	01/03/02
007129	12/10/01	50,000,000.00	01/07/02
007106	12/05/01	35,000,000.00	01/07/02
006811	08/21/01	10,000,000.00	01/09/02
007110	12/06/01	1,011,000.00	01/09/02
007139	12/13/01	4,000,000.00	01/14/02
007109	12/06/01	4,852,000.00	01/16/02
007149	12/14/01	2,000,000.00	01/16/02
007150	12/14/01	44,800,000.00	01/17/02
006810	08/21/01	25,000,000.00	01/18/02
006841	09/20/01	10,000,000.00	01/22/02
006991	11/01/01	500,000.00	01/25/02
007113	12/07/01	1,000,000.00	02/08/02
007009	11/07/01	25,000,000.00	02/08/02
006812	08/28/01	2,000,000.00	02/13/02
007180	12/19/01	8,000,000.00	02/28/02
006929	10/18/01	35,000,000.00	02/28/02
006899	10/11/01	20,000,000.00	04/09/02
006903	10/11/01	20,000,000.00	06/25/02

TOTAL US 420,563,000.00

GOLDMAN SACHS			
Schedule B			
007223	12/31/01	17,550,000.00	01/02/02
007215	12/31/01	13,000,000.00	01/02/02
007217	12/31/01	27,000,000.00	01/02/02
007216	12/31/01	10,000,000.00	01/02/02
007226	12/31/01	6,500,000.00	01/02/02
006888	10/09/01	10,000,000.00	01/07/02
007208	12/28/01	1,216,000.00	01/08/02
007204	12/27/01	11,850,000.00	01/08/02
007205	12/27/01	7,000,000.00	01/08/02
007206	12/27/01	20,000,000.00	01/08/02
007027	11/15/01	50,000,000.00	01/11/02
007028	11/15/01	25,000,000.00	01/11/02
007100	12/04/01	19,600,000.00	01/14/02
007137	12/13/01	15,916,000.00	01/16/02
007170	12/18/01	1,750,000.00	01/16/02
007136	12/13/01	30,200,000.00	01/17/02
007104	12/05/01	1,500,000.00	01/17/02
007143	12/14/01	3,800,000.00	01/17/02
007093	12/04/01	5,160,000.00	01/18/02
007124	12/10/01	48,940,000.00	01/23/02
007123	12/10/01	1,060,000.00	01/23/02
006851	09/26/01	50,000,000.00	01/24/02
006850	09/26/01	50,000,000.00	01/24/02

Edgar Filing: AMERICAN ELECTRIC POWER COMPANY INC - Form 35-CERT

007010	11/07/01	4,405,000.00	01/25/02
006858	10/01/01	15,000,000.00	01/30/02
007138	12/13/01	1,860,000.00	02/12/02
006952	10/25/01	3,000,000.00	02/14/02
007141	12/14/01	1,300,000.00	02/15/02
007146	12/14/01	1,400,000.00	02/15/02
007144	12/14/01	1,000,000.00	02/20/02
007156	12/17/01	1,500,000.00	02/25/02
007182	12/20/01	1,200,000.00	02/28/02
006969	10/31/01	45,000,000.00	03/05/02
006900	10/11/01	50,000,000.00	04/09/02
006901	10/11/01	10,500,000.00	04/09/02
006914	10/15/01	15,000,000.00	04/15/02
006930	10/19/01	20,000,000.00	04/19/02

TOTAL US 598,207,000.00

LEHMAN BROTHERS

Schedule C

007015	11/08/01	25,000,000.00	01/08/02
007108	12/06/01	10,000,000.00	01/14/02
007142	12/14/01	45,000,000.00	01/17/02
006950	10/25/01	25,000,000.00	01/22/02
007114	12/07/01	50,000,000.00	01/22/02
007043	11/19/01	25,000,000.00	01/22/02
007117	12/07/01	25,000,000.00	01/22/02
007029	11/15/01	15,000,000.00	01/22/02
007116	12/07/01	50,000,000.00	01/22/02
007115	12/07/01	50,000,000.00	01/22/02
006853	09/26/01	50,000,000.00	01/24/02
006854	09/26/01	50,000,000.00	01/24/02
007035	11/16/01	750,000.00	01/28/02
007174	12/19/01	10,000,000.00	02/01/02
007071	11/21/01	5,000,000.00	02/01/02
007070	11/21/01	5,000,000.00	02/07/02
006804	08/13/01	50,000,000.00	02/13/02
006803	08/13/01	50,000,000.00	02/13/02
006802	08/13/01	50,000,000.00	02/13/02
006799	08/13/01	50,000,000.00	02/13/02
006801	08/13/01	50,000,000.00	02/13/02
006800	08/13/01	50,000,000.00	02/13/02
007176	12/19/01	1,000,000.00	02/20/02
007203	12/26/01	35,000,000.00	02/21/02
006793	08/09/01	50,000,000.00	02/27/02
006807	08/14/01	50,000,000.00	02/27/02
006798	08/09/01	50,000,000.00	02/27/02
006806	08/14/01	50,000,000.00	02/27/02
006797	08/09/01	50,000,000.00	02/27/02
006805	08/14/01	50,000,000.00	02/27/02
006796	08/09/01	50,000,000.00	02/27/02
006794	08/09/01	50,000,000.00	02/27/02
006808	08/14/01	50,000,000.00	02/27/02
006795	08/09/01	50,000,000.00	02/27/02
007016	11/08/01	37,800,000.00	03/18/02
007085	11/27/01	20,000,000.00	03/18/02
007089	11/28/01	50,000,000.00	03/28/02
007088	11/28/01	50,000,000.00	03/28/02

TOTAL US 1,434,550,000.00

Edgar Filing: AMERICAN ELECTRIC POWER COMPANY INC - Form 35-CERT

MERRILL LYNCH

Schedule D

007218	12/31/01	25,000,000.00	01/02/02
007224	12/31/01	25,000,000.00	01/02/02
007017	11/09/01	676,000.00	01/03/02
006890	10/09/01	20,640,000.00	01/07/02
006992	11/01/01	1,000,000.00	01/07/02
007019	11/13/01	50,000,000.00	01/09/02
007195	12/21/01	11,820,000.00	01/10/02
007084	11/27/01	24,500,000.00	01/11/02
007184	12/20/01	25,000,000.00	01/14/02
007196	12/21/01	15,000,000.00	01/14/02
007140	12/13/01	30,143,000.00	01/15/02
007118	12/07/01	324,000.00	01/15/02
007099	12/04/01	40,250,000.00	01/18/02
007011	11/07/01	15,000,000.00	01/22/02
006864	10/01/01	2,000,000.00	01/22/02
006965	10/26/01	12,600,000.00	01/24/02
007166	12/18/01	3,750,000.00	01/28/02
006891	10/09/01	1,000,000.00	01/28/02
007127	12/10/01	50,000,000.00	01/28/02
007012	11/07/01	1,000,000.00	01/30/02
007018	11/09/01	9,000,000.00	01/31/02
007007	11/06/01	2,000,000.00	02/04/02
007200	12/26/01	760,000.00	02/08/02
006948	10/23/01	1,250,000.00	02/08/02
007128	12/10/01	2,000,000.00	02/08/02
007008	11/06/01	7,000,000.00	02/15/02
006995	11/02/01	250,000.00	02/15/02
007119	12/07/01	3,000,000.00	02/20/02
007197	12/21/01	3,500,000.00	02/22/02
006966	10/26/01	2,000,000.00	02/25/02
007153	12/14/01	500,000.00	02/25/02
006908	10/10/01	1,011,000.00	02/27/02
006934	10/19/01	3,000,000.00	02/28/02
006911	10/11/01	1,000,000.00	02/28/02
006915	10/12/01	3,000,000.00	03/01/02
007167	12/18/01	20,000,000.00	03/01/02
007185	12/20/01	12,600,000.00	03/01/02
006916	10/15/01	1,500,000.00	03/01/02
006956	10/25/01	5,100,000.00	03/01/02
006925	10/16/01	3,610,000.00	03/05/02
007165	12/18/01	32,200,000.00	03/18/02
006898	10/11/01	4,000,000.00	04/09/02
006902	10/11/01	20,000,000.00	07/02/02

TOTAL US 492,984,000.00
GRAND TOTAL
COMMERCIAL PAPER 2,946,304,000.00

LOAN PARTICIPATIONS:

TORONTO DOMINION

Schedule E

006577	12/31/01	50,000,000.00	01/04/02
006383	11/14/01	10,000,000.00	01/14/02

Edgar Filing: AMERICAN ELECTRIC POWER COMPANY INC - Form 35-CERT

006320 10/26/01 30,000,000.00 02/07/02

GRAND TOTAL LOAN
PARTICIPATIONS 90,000,000.00

GRAND TOTAL US 3,036,304,000.00
=====