

GENERAL ELECTRIC CAPITAL CORP

Form 8-K

November 21, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 21, 2002

GENERAL ELECTRIC CAPITAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-6461

13-1500700

(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

260 Long Ridge Road, Stamford, CT 06927

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (203) 357-4000

Item 5. Other Events

On November 21, 2002, General Electric Company ("GE") issued a press release setting forth management's outlook regarding earnings for 2002 and 2003. The press release also addressed increased reserves at GE Global Insurance Holding Corporation, commonly referred to as Employers Reinsurance Corporation ("ERC"), capital contributions by GE to GE Capital Services ("GECS") and to ERC, the assigning of differentiated leverage to the four new businesses formed as a result of the previously announced reorganization of GECS, an increase in GE's quarterly dividend, and plans related to GE's share repurchase program. GECS will contribute to GE Capital the \$4.5 billion it receives from GE. In addition, GE will contribute \$1.8 billion to ERC through GECS. A copy of GE's press release is attached hereto as Exhibit 99(a) and hereby incorporated by reference.

Signature

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

General Electric Capital Corporation

By:

/s/ Joan C. Amble

Joan C. Amble
Vice President and Controller

Date: November 21, 2002

Exhibits Index

99(a) Press release, dated November 21, 2002, issued by General Electric Company