



If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.



Item 8.01 Other Events.

During August through September 13, 2018, CEL-SCI Corporation has received \$5,435,367 through the exercise of warrants to purchase shares of the Company's common stock. As of September 13, 2018, CEL-SCI had 27,351,324 outstanding shares of common stock.



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEL-SCI CORPORATION

Date: September 14, 2018    By: /s/ Patricia B. Prichep  
Patricia B. Prichep  
Senior Vice President of Operations