

IRSA INVESTMENTS & REPRESENTATIONS INC

Form 6-K

September 02, 2016

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15b-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of September, 2016

IRSA Inversiones y Representaciones Sociedad Anónima
(Exact name of Registrant as specified in its charter)

IRSA Investments and Representations Inc.
(Translation of registrant's name into English)

Republic of Argentina
(Jurisdiction of incorporation or organization)

Bolívar 108
(C1066AAB)
Buenos Aires, Argentina
(Address of principal executive offices)

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

IRSA INVERSIONES Y REPRESENTACIONES SOCIEDAD ANÓNIMA
(THE "COMPANY")

REPORT ON FORM 6-K

Attached is the English translation of the letter dated September 1, 2016 filed with the Comision Nacional de Valores and the Bolsa de Comercio de Buenos Aires.

By letter dated September 1, 2016 and in reference to the end of the Public Auction Period of the Notes Class VII and VIII issued by the Company, we attach the following financial information.

Notes Class VII

Amount Issued: ARS 384,233,262

Issuance Price: 100.00% face value

Variable Interest Rate: BADLAR+299bps variable interest rate until maturity.

Issuance Date: September 8, 2016

Maturity Date: September 9, 2019

Estimated Duration: 2.25 years

Interest Installments: Quarterly payments starting December 12, 2016.

Principal Installment: In one payment on September 9, 2019

Notes Class VIII

Amount : USD 184,507,138

Issuance Price: 100.0% face value

Fixed Interest Rate: 7.0%

Issuance Date: September 8, 2016

Maturity Date: September 9, 2019

Estimated Duration: 2.75 years

Interest Installments: Quarterly payments starting December 12, 2016.

Principal Installment: In one payment on September 9, 2019.

Additionally we report that the Company recieved orders for almost 11.9 times regarding the amount initaly offered.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Buenos Aires, Argentina.

IRSA Inversiones y Representaciones Sociedad
Anónima

By: /S/ Saúl Zang
Saúl Zang
Responsible for the Relationship with the Markets
September 2, 2016