

Independent Bank Group, Inc.  
Form 8-K  
May 05, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

---

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 or 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):  
May 5, 2014

Independent Bank Group, Inc.  
(Exact Name of Registrant as Specified in Charter)

|   |                          |                                   |
|---|--------------------------|-----------------------------------|
| Texas   | 001-35854                | 13-4219346                        |
| (State or other jurisdiction of<br>incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

1600 Redbud Boulevard, Suite 400  
McKinney, TX 75069-3257  
(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code:  
(972) 562-9004

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 7.01. Regulation FD Disclosure.

On May 5, 2014, officers of Independent Bank Group, Inc. (the “Company”) are presenting at the Keefe, Bruyette & Woods 2014 Texas Field Trip Conference. A copy of the materials for such presentation is attached as Exhibit 99.1. This information in this Item 7.01 and in Exhibit 99.1 hereto is being furnished, and shall not be deemed to be “filed,” with the SEC. The information in Exhibit 99.1 shall not be incorporated by reference into any filing of the registrant with the SEC, whether made before or after the date hereof, regardless of any general incorporation language in such filings.

Item 8.01. Other Events.

On May 5, 2014, Independent Bank Group, Inc. publicly disseminated a press release announcing the declaration of a quarterly dividend on its common stock. A copy of the press release is furnished as Exhibit 99.2 hereto and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are filed as exhibits to this Current Report on Form 8-K:

- |              |   |
|--------------|---|
| Exhibit 99.1 | Presentation Materials for the Keefe, Bruyette & Woods 2014 Texas Field Trip Conference<br>Conference, dated May 5, 2014. |
| Exhibit 99.2 | Press Release issued by Independent Bank Group, Inc., dated May 5, 2014.  |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 5, 2014

INDEPENDENT BANK GROUP, INC.

By: /s/ David R. Brooks  
Name: David R. Brooks  
Title: Chairman and Chief Executive Officer

---

EXHIBIT INDEX

- Exhibit 99.1 Presentation Materials for the Keefe, Bruyette & Woods 2014 Texas Field Trip Conference, dated May 5, 2014.
- Exhibit 99.2 Press Release issued by Independent Bank Group, Inc., dated May 5, 2014.