

Foran Joseph Wm
Form 4
February 15, 2019

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
Foran Joseph Wm

2. Issuer Name **and** Ticker or Trading
Symbol
Matador Resources Co [MTDR]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
5400 LBJ FREEWAY, SUITE 1500

3. Date of Earliest Transaction
(Month/Day/Year)
02/13/2019

☐ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)

Chairman and CEO

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

DALLAS, TX 75240

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------------|---|---|--------------------------------------|--|--|--|---|
| Common Stock | | | Code | V Amount (D) Price | 229,352 ⁽¹⁾ ⁽²⁾ ⁽³⁾ | D | |
| Common Stock | | | | | 1,105,913 ⁽⁴⁾ | I | See footnote ⁽⁵⁾ |
| Common Stock | | | | | 1,177,568 ⁽⁴⁾ | I | See footnote ⁽⁶⁾ |
| Common Stock | | | | | 258,344 ⁽⁴⁾ | I | See footnote ⁽⁷⁾ |
| Common Stock | | | | | 229,951 ⁽⁴⁾ | I | See footnote ⁽⁸⁾ |

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| | | | |
|--------------|--------------------|---|--------------------------|
| Common Stock | 4,000 <u>(4)</u> | I | See footnote <u>(9)</u> |
| Common Stock | 125,043 <u>(4)</u> | I | See footnote <u>(10)</u> |
| Common Stock | 125,043 <u>(4)</u> | I | See footnote <u>(11)</u> |
| Common Stock | 39,067 <u>(4)</u> | I | See footnote <u>(12)</u> |
| Common Stock | 39,067 <u>(4)</u> | I | See footnote <u>(13)</u> |
| Common Stock | 131,876 <u>(4)</u> | I | See footnote <u>(14)</u> |
| Common Stock | 131,876 <u>(4)</u> | I | See footnote <u>(15)</u> |
| Common Stock | 390,807 <u>(4)</u> | I | See footnote <u>(16)</u> |
| Common Stock | 390,807 <u>(4)</u> | I | See footnote <u>(17)</u> |
| Common Stock | 105,000 <u>(4)</u> | I | See footnote <u>(18)</u> |
| Common Stock | 40,000 <u>(4)</u> | I | See footnote <u>(19)</u> |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. D S (I |
|---|--|---|---|--------------------------------------|---|--|---|-----------------|
|---|--|---|---|--------------------------------------|---|--|---|-----------------|

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| | Derivative Security | | Code | V | Disposed of (D) (Instr. 3, 4, and 5) | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
|------------------|------------------------|------------|------|---|--|-----|---------------------|--------------------|-----------------|----------------------------------|
| | | | | | (A) | (D) | | | | |
| Phantom Units | (20) | 02/13/2019 | A | | 113,379 | | (21) | (21) | Common Stock | 113,379 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|------------------|-------|
| | Director | 10% Owner | Officer | Other |
| Foran Joseph Wm 5400 LBJ FREEWAY SUITE 1500 DALLAS, TX 75240 | X | | Chairman and CEO | |

Signatures

/s/ Joseph Wm. Foran, by Kyle A. Ellis as
attorney-in-fact

02/15/2019

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 89,847 shares of restricted stock granted to the reporting person on February 16, 2018 that vest in equal installments on the first, second and third anniversaries of the date of grant.
- (2) Includes 18,648 shares of restricted stock granted to the reporting person on February 15, 2017 that vest on the third anniversary of the date of grant.
- (3) Includes 94,230 shares of restricted stock granted to the reporting person on February 19, 2016 that vest on the third anniversary of the date of grant.
- (4) The reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise, the beneficial owner of these shares. The reporting person disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest therein.
- (5) Represents shares held of record by Sage Resources, Ltd., which is a limited partnership owned by the reporting person's family, including the reporting person.
- (6) Represents shares held of record collectively by the LRF 2011 Non-GST Trust, WJF 2011 Non-GST Trust, JNF 2011 Non-GST Trust, SIF 2011 Non-GST Trust and MCF 2011 Non-GST Trust (collectively, the "Non-GST Trusts"). The reporting person and his spouse, as settlors of each of the Non-GST Trusts, retain the power of substitution with respect to the property of the Non-GST Trusts.
- (7) Represents shares held of record by the Foran 2012 Savings Trust for which the reporting person's spouse is a trustee.
- (8) Represents shares held of record by the Foran 2012 Security Trust for which the reporting person is the trustee.
- (9) Represents shares held of record by the reporting person's spouse through her Individual Retirement Account.
- (10) Represents shares held of record by the JWF 2017-2 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (11) Represents shares held of record by the NNF 2017-2 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.

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- (12) Represents shares held of record by the JWF 2018-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (13) Represents shares held of record by the NNF 2018-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (14) Represents shares held of record by the JWF 2018-2 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (15) Represents shares held of record by the NNF 2018-2 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.

Represents shares held of record by the JWF 2019-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power. Includes 190,461 shares gifted to the trust following their distribution from the JWF 2017-1 GRAT to its settlor as an annuity payment required by the terms of the JWF 2017-1 GRAT. Also includes 200,346 shares gifted to the trust following their distribution from the JWF 2018-1 GRAT to its settlor as an annuity payment required by the terms of the JWF 2018-1 GRAT.
- (16) Represents shares held of record by the NNF 2019-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power. Includes 190,461 shares gifted to the trust following their distribution from the NNF 2017-1 GRAT to its settlor as an annuity payment required by the terms of the NNF 2017-1 GRAT. Also includes 200,346 shares gifted to the trust following their distribution from the NNF 2018-1 GRAT to its settlor as an annuity payment required by the terms of the NNF 2018-1 GRAT.
- (17) Represents shares held of record by The Don Foran Family Trust 2008, for which the reporting person is the co-trustee and over which the reporting person has shared voting and investment power with other members of his family.
- (18) Represents shares held of record by The Foran Family Special Needs Trust for which the reporting person is the co-trustee and over which the reporting person has shared voting and investment power with other members of his family.
- (19) Each phantom unit is the economic equivalent of one share of common stock of Matador Resources Company.
- (20) The phantom units vest in equal annual installments on the first, second and third anniversaries of the date of grant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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