

incorporation or organization)

Identification Number)

2603 Challenger Tech Court, Suite 100

Orlando, Florida 32826

(Address of principal executive office, including zip code)

(407) 382-4003

(Registrant's telephone number, including area code)

LightPath Technologies, Inc.

Form 8-K

Item 7.01. Regulation FD Disclosure

The Registrant gave a presentation at the Annual Shareholder meeting on January 31, 2013. A copy of the presentation is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Shareholder Presentation given January 31, 2013 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES,
INC.

Dated: January 31, 2013 By: /s/ Dorothy M. Cipolla

Dorothy M. Cipolla, CFO

Exhibit Index

Exhibit No. Description

EX-99.1 Shareholder presentation given January 31, 2013.