INSIGHT ENTERPRISES INC Form 8-K July 09, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

July 2, 2015

Insight Enterprises, Inc.

(Exact name of registrant as specified in its charter)

000-25092

(Commission

File Number)

Delaware

(State or other jurisdiction of incorporation)

6820 South Harl Avenue, Tempe, Arizona

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

86-0766246

(I.R.S. Employer Identification No.)

85283

(Zip Code)

480-333-3000

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<u>Top of the Form</u> Item 1.01 Entry into a Material Definitive Agreement.

On July 2, 2015, Calence, LLC, Insight Direct USA, Inc. and Insight Public Sector, Inc. (collectively, the "Resellers"), Castle Pines Capital LLC, as a lender and as an administrative agent, Wells Fargo Capital Finance, LLC, as a lender, as collateral agent and as an administrative agent, and the other lenders party to the Floorplan Credit Agreement (as defined below) entered into Amendment No. 2 to Amended and Restated Credit Agreement ("Amendment No. 2"). Amendment No. 2 amends the Amended and Restated Credit Agreement, dated as of April 26, 2012 (as amended, the "Floorplan Credit Agreement"), among the Resellers, the administrative agents, the collateral agent and the lenders thereunder to increase the aggregate availability under the Floorplan Credit Agreement to \$250 million from \$200 million. The Floorplan Credit Agreement matures April 26, 2017.

The foregoing description of Amendment No. 2 is only a summary and is qualified in its entirety by reference to Amendment No. 2, a copy of which is filed as Exhibit 10.1 hereto and is incorporated herein by reference.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information set forth above under Item 1.01 is hereby incorporated by reference into this Item 2.03.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number and Description

10.1 Amendment No. 2 to Amended and Restated Credit Agreement, dated as of July 2, 2015, by and among Calence, LLC, Insight Direct USA, Inc. and Insight Public Sector, Inc., as Resellers, Castle Pines Capital LLC, as a lender and as an administrative agent, Wells Fargo Capital Finance, LLC, as a lender, as collateral agent and as an administrative agent, and the other lenders party thereto.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Insight Enterprises, Inc.

July 8, 2015

By: Glynis A. Bryan

Name: Glynis A. Bryan Title: Chief Financial Officer

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Exhibit Index

| Exhibit No. | Description |
|-------------|--|
| 10.1 | Amendment No. 2 to Amended and Restated Credit Agreement, dated as of July 2, 2015, by and among Calence, LLC, Insight Direct USA, Inc. and Insight Public Sector, Inc., as Resellers, Castle Pines Capital LLC, as a lender and as an administrative agent, Wells Fargo Capital Finance, LLC, as a lender, as collateral agent and as an administrative agent, and the other lenders party thereto. |