SMITH GEORGE C

Form 4 May 09, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

January 31, Expires: 2005 Estimated average

3235-0287

0.5

OMB APPROVAL

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

burden hours per response...

See Instruction

30(h) of the Investment Company Act of 1940

1(b).

05/09/2005

(Print or Type	Responses)										
1. Name and Address of Reporting Person * SMITH GEORGE C			2. Issuel Frame and Tieker of Trading					5. Relationship of Reporting Person(s) to assuer (Check all applicable)			
	(First) (First			h				Director 10% Owner Other (give title Other (specify below) V.P., Internal Auditing			
	(Street)		endment, D nth/Day/Yea	_	al	Α	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person				
WALL, NJ	07719						P	Form filed by Morerson	ore than One Rej	porting	
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivativo	e Secu	rities Acqui	red, Disposed of,	or Beneficiall	y Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)			Code (Instr. 3, 4 and 5) Year) (Instr. 8) (A) or			(D) 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. 7. Nature of Ownership Indirect Form: Beneficial Direct (D) Ownership or Indirect (Instr. 4) (Instr. 4)		
Common Stock	05/09/2005			Code V M	Amount 312	(D)	Price \$ 19.6667	0	D		
Common Stock	05/09/2005			S	312	D	\$ 44.5	0	D		
Common Stock	05/09/2005			M	360	A	\$ 23.625	0	D		
Common Stock	05/09/2005			S	88	D	\$ 44.5	0	D		

S

100

D

\$ 44.56

D

Edgar Filing: SMITH GEORGE C - Form 4

Common Stock

1. Title of

2.

Common Stock 05/09/2005 S 172 D \$44.59 $\frac{2,848.7813}{\binom{1}{2}}$ D

Common Stock 18.19 I Cust. for Rel. $\frac{(2)}{2}$

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

3. Transaction Date 3A. Deemed

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

5. Number 6. Date Exercisable and

7. Title and Amou

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	(Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transactic Code (Instr. 8)	Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Expiration Date (Month/Day/Year)		Underlying Securi (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Am or Nur of Sha
Option (Right-to-Buy)	\$ 19.6667	05/09/2005		M	312	12/10/1997(3)	12/10/2006	Common Stock	3
Option (Right-to-Buy)	\$ 23.625	05/09/2005		M	360	12/16/1998(3)	12/16/2007	Common Stock	3

4.

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

SMITH GEORGE C NEW JERSEY RESOURCES CORPORATION 1415 WYCKOFF ROAD WALL, NJ 07719

V.P., Internal Auditing

Reporting Owners 2

Date

Signatures

Oleta J. Harden - Attorney-In-Fact (POA on file) 05/09/2005

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Total includes reinvested dividends through DRP, and shares held in company ESOP Plan that are accounted for on a unitized basis and reflects calculated value.
- (2) Total includes reinvested dividends through DRP.
- (3) Options are exerciseable 25% each year beginning on the first anniversary date, which is listed here.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3